



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT



Latest trends

The Southern European traders are preparing for the summer months, which are expected to see high consumption mainly due to increased tourists presence, after three years of COVID-19 restrictions. Prices are high for high-end products, such as demersal fish, cephalopods and shrimp. Inflation in Europe has started to decline, but for food items it is generally still exceeding 10 percent, and for many seafood products, prices are about 30 percent higher than one year ago.

In this issue of the European Fish Price Report, for the first time in recent history, more prices moved down than up. This was especially true in Spain. Declines in prices were mainly for small pelagic species, but also some traditional groundfish species reported lower prices.

GROUND FISH

There was a significant reduction on prices for Pacific whiting Hake (PBO fillets and minced) after historical high levels were reached in 2022. This reduction is as much as USD 0.70 per kg. Companies are left with high inventories at 2022 premium prices so demand is low. Buyers are waiting to see the evolution of the market. In line with price reduction for Pacific hake, also Namibian producers reported a price decline, limited to USD 0.10 per kg.

May 2023
5/2023

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The **European Fish Price Report**, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

GROUND FISH (cont.)

In Southern Europe, distributors of wet-salted cod fillets from frozen raw material (*Gadus macrocephalus*) and wet-salted cod fillets (*Gadus morhua*) from fresh raw material of Faroese and Icelandic origin have plenty of supply in their warehouses. As a result, they have a wait-and-see policy before they proceed with new purchases. There is, however, the possibility that prices will be lowered thanks to the reduction of energy and production costs. Consequently, demand for cured cod is likely to increase, even though typically, June is a month with limited demand for this product form in the European market.

TUNA - BILLFISHES

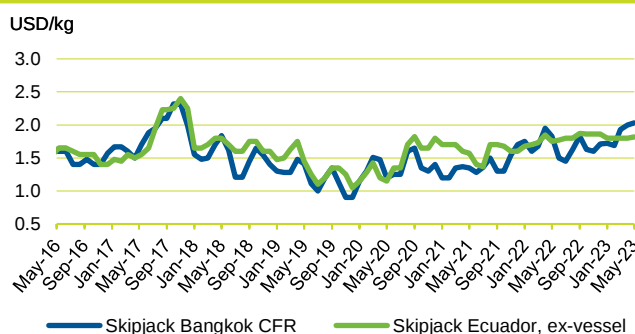
Fishing in the Western and Central Pacific (WCP) remains very poor. Landings in Thailand remain low but have been supplemented by carriers arriving from the Indian Ocean. Skipjack price is up, but buying interest is still limited due to the high prices.

Catching in the Indian Ocean is spotty, but raw material inventories at local canneries remain at a healthy level. As such, catches continue to be transhipped to carriers and diverted to other destinations, primarily Asian markets. Both skipjack and yellowfin prices remain stable.

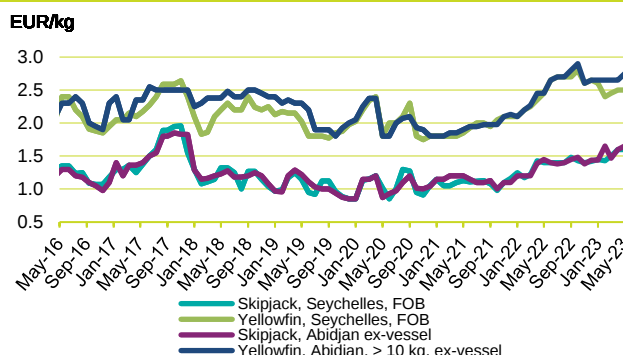
Fishing in the Atlantic Ocean is still slow, and local canneries continue to report a shortage of raw materials. As a result, both skipjack and yellowfin prices increased.

Fishing in the Eastern Pacific Ocean continues to be good. However, fish price has no downside due to firm demand from Latin American markets and a lack of deliveries from the Western Pacific. Both skipjack and yellowfin prices remain stable.

TUNA - Pacific Ocean



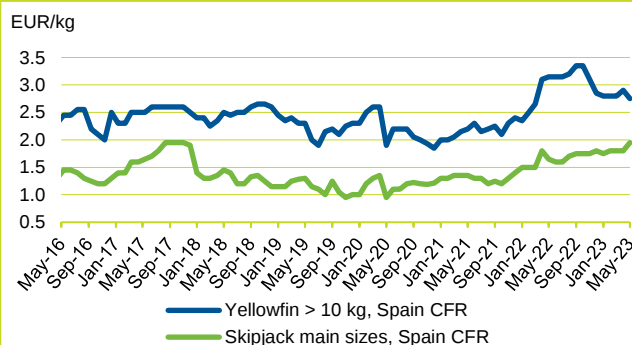
TUNA - Indian/Atlantic Oceans



TUNA – BILLFISHES (cont.)

European skipjack prices increased due to the short supply from the Atlantic Ocean and the competition from the Thailand market for the Indian Ocean cargo. The indicative price for cooked, single cleaned skipjack loins also increased in line with the price of whole skipjack on the world market. However, the price for yellowfin decreased due to lower demand.

TUNA - Spanish canneries

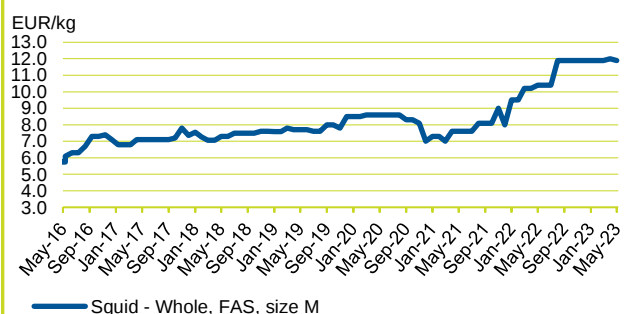


CEPHALOPODS

Demand for squid is robust in the European market, and prices are growing by the minute. Traders are stocking for the summer season, which is usually the main consumption period and this year, after the COVID-19 restrictions, is expected to be very lively. Squid prices grow far beyond the present inflation rate. Sometimes 30-40 percent increases in price levels are reported. Cuttlefish and octopus prices follow suit, and no end to the upward spiral exists.

The South African squid fishery is closed for the annual rest period until 30 June 2023. Before the closure, catches were relatively weak. Prices in Euro have remained more or less at previous levels, but in terms of the local currency, they have improved as the South African Rand has weakened relative to the Euro.

SQUID - in Italy, origin: South Africa



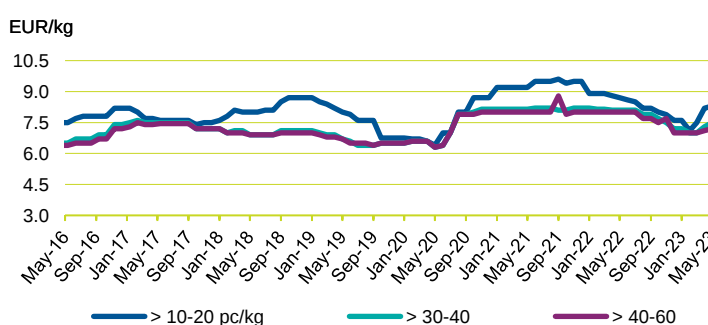
Octopus season ended in Java, Indonesia. But supply is regular in Makassar, Sulawesi, Aceh and other places in Indonesia. The price is stable but seems slightly higher when delivered to Java. The European Union and the United States of America continue to be the leading markets for Indonesian octopus.

CRUSTACEANS

The supply of shrimp from Indonesia has not changed significantly these days. The supply volume of small-sized shrimp is good since some farmers harvest early due to weather conditions or shrimp health. The price of small-sized shrimp is not likely to decrease as demand is normal, and US packers are buying aggressively for small sizes. Big size commands high prices because its supply has fallen in recent weeks, and demand is strong, especially in Southern Europe.

In Argentina, the shrimp catch north of the 41 Parallel has started late, and the availability of shrimp for at-land processing continues to be low. The demand in Europe is rising due to the upcoming summer holiday season. As a result, prices in the European market went up by EUR 0.20 per kg.

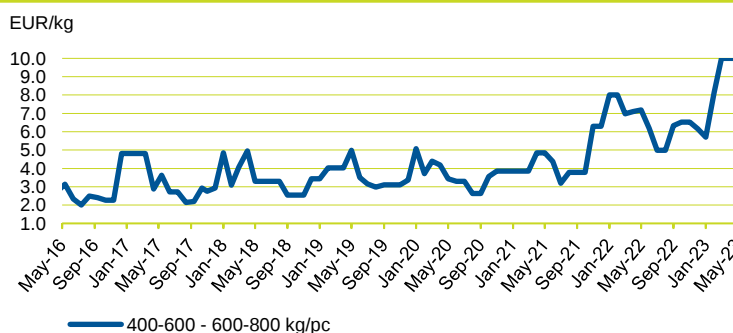
ARGENTINA RED SHRIMP - origin: Argentina



Cooked and peeled vannamei shrimp are in solid demand. Prices climbed up by some EUR 3.00 per kg in just one month. On the other hand, whole vannamei shrimp sells somewhat below the April price level, showing that the market asks for value-added shrimp products.

Poor demand for tropical lobster has been recorded in the Italian market. Given the general context of robust demand for all seafood to the HORECA sector, this is considered a surprise. On the other hand, North American and European lobster (*Homarus spp.*) are in good demand, and prices increased by EUR 3-4 per kg.

CRAB - in France, origin: Europe

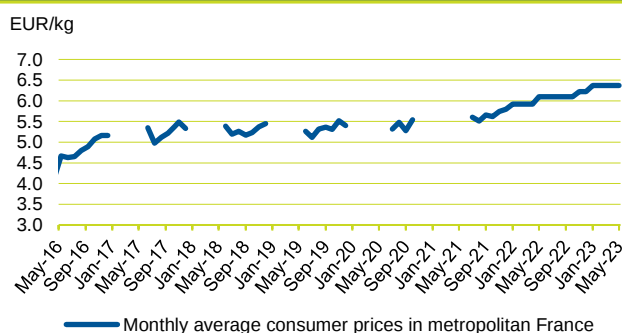


BIVALVES

Climate change bringing long periods of drought are impacting bivalve production worldwide. Last year, most production countries were affected, and supply stayed below expectations. Demand for bivalves was strong after the long COVID-19 period. As a result, prices of bivalves went up and are expected to continue the upward spiral.

There is intense competition among European producers. In Europe, the four main mussel producers are Spain (about 200 000 tonnes), the Kingdom of the Netherlands (100 000 tonnes), France (75 000 tonnes) and Italy (50 000 tonnes). In addition, a substantial import is coming from Chile, which sometimes reaches 80 000 tonnes.

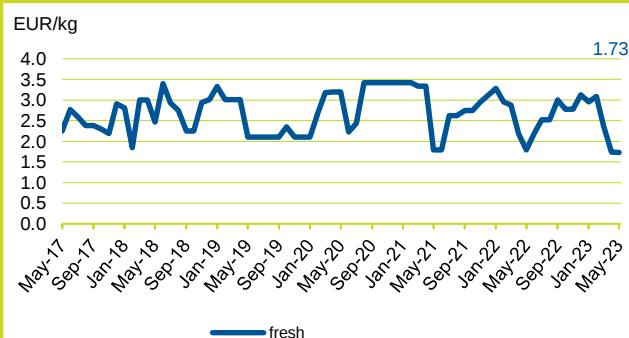
MUSSEL BOUCHOT - in France



SMALL PELAGICS

Small pelagic fish is generally in good supply all over Europe, a normal feature during this period of the year. Mediterranean small pelagics such as sardines and anchovies reported a substantial decline in price levels, making them an attractive alternative to the highly-priced groundfish species. Mackerel also reports substantially lower prices at present rather than during the start of the year.

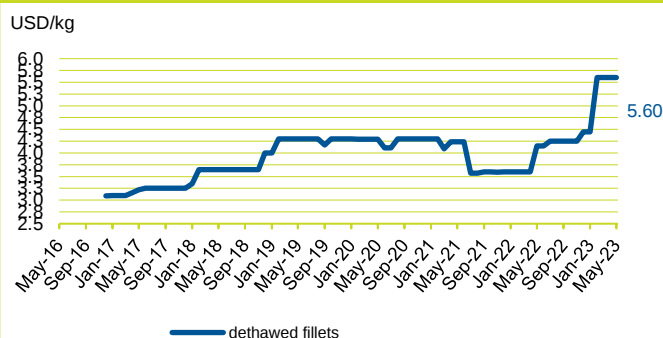
Mackerel - in Italy, origin: France



FRESHWATER

After years of relative calm due to the COVID-19 scare, pangasius and its risk to human health have returned in the Spanish press. Together with tilapia, pangasius fillets are accused of containing high levels of mercury due to environmental contamination in the countries of origin. Imports of pangasius fillets started to recover in Spain but are now likely to decline again due to this negative press coverage.

Pangasius - in Italy, origin: Viet Nam

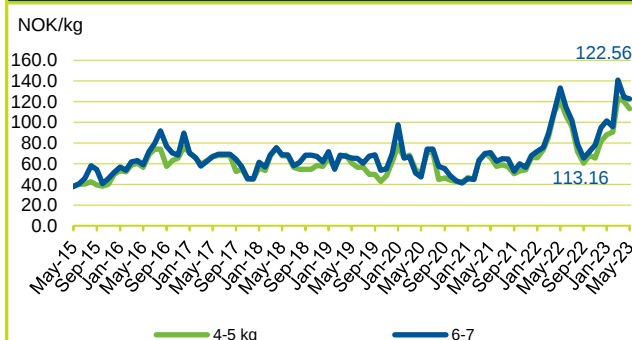


SALMON

The Norwegian Seafood Council (NSC) reported that currency effects resulted in value growth for overall seafood exports in Norway during April, including salmon exports. Norway exported 81 498 tonnes of salmon worth NOK 9.7 billion in April, with no significant changes in terms of volume compared to the same month of last year but an important value increase of 21 percent (NOK 1.7 billion). The weak Norwegian krone is driving the value up but the export value fell by 5 percent and 3.7 percent measured in Euros and US dollars, respectively. In terms of volume, salmon quantity exported stagnated compared to the same month last year and did not keep up with the decline in overall seafood tonnes exported.

Denmark, Poland, and France were the biggest markets for salmon in the month, and particularly Denmark had the largest increase in value (71 percent or NOK 440 million) compared to the same month last year. The export volume to that market reached 10 086 tonnes (up 49 percent).

Salmon - origin: Norway





SALMON (cont.)

As Denmark is the largest transit market for Norwegian salmon, the customer takes over the fish there before going to other markets, mainly in the European Union (about a quarter to Germany; then Italy, Kingdom of the Netherlands, France, Spain and Poland). This growth in the Danish market compensates for the decline in direct exports to those other markets. Meanwhile, consumption boosts growth in the US and Chinese markets after registering reduced supplies from other producer countries for the first and a society post-pandemic reopening of the second.

FOB prices for Norwegian fresh Atlantic salmon (sales to export markets at the Norwegian border) grew from NOK 111.29 (EUR 9.80) at week 13 to NOK 120.36 at week 16 (EUR 10.43) but then fell to NOK 111.50 (EUR 9.44) at week 17, meaning a 7.36 percent decline compared to the previous week.

Meanwhile, Scottish prices have followed the Norwegian downward trend in price, despite tight supply, although at a lower percentage. Fresh HOG Atlantic salmon (1-3 kg) from Scottish farms delivered to UK factories reached GBP 9.35 (EUR 10.64) at week 16 but declined to GBP 9.10 (EUR 10.24) at week 17, down 2.75 percent.

TROUT

Norway exported 2 739 tonnes of trout worth NOK 322 million in April of this year, meaning a decline of 21 percent in volume but an increase of 3 percent (NOK 10 million) in value compared to the same month of last year. Regarding export markets, the United States of America, Thailand and Ukraine were the biggest for trout during the month, while Lithuania had the largest increase in value, up NOK 18 million compared to the same month last year.

According to the NSC data prices, fresh trout fillets in April were NOK 152 per kg, up NOK 4.00 compared to the previous record month, March 2023.

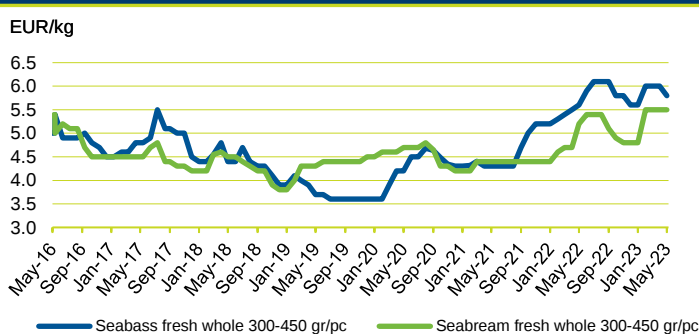


SEABREAM/SEABASS

Seabass and seabream are an European success story. The production of these two species is growing but at sustainable levels. The primary producers are Turkey and Greece. Price levels of these species stayed stable during the past six months when all other fishery products were reaching new record levels. The success story continues, and more products will likely reach markets during the present summer, filling restaurant menus, otherwise suffering from high prices and limited supply.

In the Spanish market, medium-sized seabream was selling at EUR 4.90 per kg in May 2023, some EUR 0.20 per kg less than in April. Seabass generally sells at EUR 1.00 per kg higher in the Spanish market. However, the price decline between April and May 2023 was higher than that of seabream at EUR 0.30 per kg, going down to EUR 5.90 per kg.

SEABASS/SEABREAM - in Italy origin: Greece





Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
GROUND FISH								
May 2023								
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc		7.48	8.13 -	Italy CPT	Denmark	
		2-4		8.61	9.36 +			
	Fresh, fillet	100-200 g/pc		9.97	10.84			
		200-400		9.73	10.58 -			
		500-1000		11.40	12.39			
		> 1000		8.40	9.13 =			
	Frozen, Fillet, 10 percent glazing	1000-2000		7.75	8.42			
	Stockfish, soaked			7.50	8.15 -			
	Stockfish, dry	700 g/pc		26.00	28.26 =	DDP	Norway	
	wet salted fillets	700-1000 g/pc		12.00	13.04 -		Iceland	
	IQF, loin portion single frozen	100-150 g/pc		13.10	14.24 +	CIF	United States of America CIF	
	portion			10.19	11.00			
	H&G	0.5-1 kg/pc		4.58	4.95			Russia
		1-2		4.86	5.25			
	Salted cod (migas)			8.00	8.70	Spain wholesale	Spain	
	Salted cod			17.50	19.02 =		Europe	
	Fresh			6.50	7.07 -			
	Frozen			17.50	19.02 +			
	Fresh cultured			4.00	4.35 =			
	Fresh fillets			9.30	10.11 =			
Fresh, headed	2-3 kg/pc		7.00	7.61 -	France wholesale	France		
	3-4		7.80	8.48 +				
	4-5		9.30	10.11 +				
	Fillet	100-200 g/pc		13.30			14.46 +	
		200-300		14.30			15.54 +	
Fillet	1 kg/pc	GBP	19.50	22.41	United Kingdom retail	Iceland		
	Portion	GBP	30.63	35.20				
	160 g/pc	GBP	22.50	25.86				
	1000		28.13 =					
Gadus macrocephalus	Fillet - wet salted - 1st quality produced from frozen raw material	400-700 g/pc		10.70	11.63 -	Italy CIF	Denmark	
	Defrosted, whole			15.45	16.79 =	CPT		
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block			2.08	2.26 -	Namibia FOB for Spanish market	Namibia	
	Fillets			5.55	6.00	United States of America CIF		
	Fillets, skin-less, interleaved	55-115 g/pc		6.15	6.68	Spain ex-vessel	South Africa	
		110-170		6.15	6.68			
		250-450		5.65	6.14			
		0.8-1.2 kg/pc		3.85	4.18 ^			
	H&G	1.5-1.8		4.25	4.62 ^	Namibia	Namibia	
		> 1.8		4.75	5.16 ^			
Fillets, skin-on, interleaved	170-227 g/pc		5.98	6.50 ^	Italy CIF	Mediterranean		
	283-340		6.15	6.68 ^				
	> 340		6.15	6.68 ^				
Merluccius merluccius	IQF portion, trapeze	90-110 g/pc		10.70	11.63 =	CPT	France	
	Fresh - whole	100-200 g/pc		4.41	4.79 +			
		200-300		5.34	5.80 +			
		300-400		5.28	5.74 -			
		500-1000		6.20	6.74 -			
		1000-2000		6.20	6.74 =			
		2000-4000		6.20	6.74 +			
	Fillets			7.80	8.48 ^			
	Fresh - whole	1000-2000 g/pc		6.00	6.52 +	France wholesale	Europe	
		2000-3000		7.00	7.61 +			
		3000-4000		10.00	10.87 +			
4000-5000			9.30	10.11 -				
Fillets			11.50	12.50 +	Spain wholesale	Spain		
	Frozen, Fillets	3-4 pc/kg		6.20			6.74 +	
				5.70			6.20 +	
				3.50			3.80 -	
			5.50	5.98 -				
Fresh, from trawling	1000 g/pc		3.50	3.80 -			FOB	Europe
	1000		6.50	7.07 -				
	1000		3.15	3.42				
	1.2-1.6 kg/pc		3.26	3.54				
IQF, H&G	1.5-2				Argentina	Argentina		
			1.66	1.79 ^				
	80-200 g/pc							
			3.98	4.30 ^				
Merluccius hubbsi	Fillet, Pin-bone in, skinless	60-120 g/pc		3.98	4.30 ^	Ecuador FOB	Ecuador	
		120-200		3.98	4.30 ^			
Merluccius gayi	Block frozen	50-200 g/pc		3.38	3.65	United States of America CIF	Chile	
	Portions			9.74	10.52			



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
GROUND FISH (cont.)								
May 2023								
Hake/Merlu/Merluza (cont.) <i>Merluccius polli</i> <i>Merluccius senegalensis</i> <i>Merluccius bilinearis</i> <i>Merluccius productus</i>	H&G, interleaved	100-200 g/pc		2.05	2.23	Spain FOB	Guinea/ Senegal	
		200-300 g/pc		2.18	2.37			
		300-425 g/pc		2.35	2.55			
		500-650		2.45	2.66			
		600-900		2.75	2.99			
		900-1200		2.89	3.14			
	1000-1500		3.15	3.42				
	Blockfrozen	300-500		2.58	2.80	ex coldstore	Senegal	
500-800			2.68	2.91				
775-900		2.79	3.03					
	70-185 g/pc		1.35	1.47 =	Spain			
Fillet, PBO Minced block			3.24	3.50 -		USA		
			2.13	2.30 -				
Haddock/Eglefin/Eglofino <i>Melanogrammus</i> <i>aeglefinus</i>	H&G	< 0.8 kg/pc	NOK	18.75	1.60	1.72	Sweden FCA	Norway
		1-2 kg/pc		3.20	3.48	United States of America CIF	Russian Federation	
		2-3		3.25	3.53			
	Fillet Fillet	1 kg/pc	GBP	18.00	20.69	22.50 =	United Kingdom retail	Iceland
		180-220 g/pc	GBP	219.00	251.72	273.75 -		
Ling/Lingue franche/ Maruca <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	1-1.5 kg/pc		6.50	7.07 -	Italy DDP	Faeroe Islands	
	IQF, fillets, skin-on	0.5-1.2 kg/pc		3.45	3.75	Spain FOB	Spain	
Monkfish/Baudroie/ Rape <i>Lophius</i> spp.	Fresh, tail	< 300 g/pc		9.23	10.03 +	Italy CPT	UK	
		200-500		11.54	12.54 +			
		500-1000		12.73	13.84 +			
		1000-2000		13.51	14.68 +			
		> 2000		13.89	15.10 +			
	Fresh, whole	100-300 g/pc		5.61	6.10	Spain FOB	Mediterranean	
		300-600		7.52	8.17 +			
		500-1000		6.14	6.67 +			
		1000-2000		7.17	7.79 +			
		> 2000		8.00	8.70			
	Whole	250-500		9.25	10.05 ^	Spain FOB	Namibia	
		500-1000		9.45	10.27 ^			
	Whole, skinless	1-1.5 kg/pc		12.75	13.86 ^	CIF	Faroe Islands	
1-2			12.85	13.97 ^				
2-3			13.25	14.40 ^				
Tails, skin-on, 20% glazing 10% glazing	300-500 g/pc		7.20	7.83	wholesale	Spain		
	1000-2000		13.35	14.51				
Fresh, whole			13.00	14.13 -	wholesale	Europe		
			12.00	13.04 -				
Whole			4.80	5.22 +		China		
John Dory/ Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc		19.50	21.20 +	France wholesale	France	
		2-3		21.00	22.83 =			
		Fresh - gutted	500-1000 g/pc		18.00	19.57	Italy CPT	Italy
			1000-2000		25.13	27.32 +		
			600-800		11.05	12.01 +		
	800-1000			9.68	10.52 +			
	1000-2000			11.16	12.13 -			
	Fresh - fillets	> 2000		16.74	18.20 +	Spain FOB	Mauritania/ Guinea	
				11.02	11.98 +			
		H&G		3.45	3.75			
		80-250		2.45	2.66 -			
		150-400		3.40	3.70 +			
	250-500		5.35	5.82 +	CIF	Morocco		
		450-900		6.37			6.92 +	
		80-120 g/pc		4.45			4.84	
Fillets	100-150 g/pc		4.65	5.05	FOB	Spain		
	150-200		5.05	5.49				
	> 200		5.35	5.82				
Golden redfish Sébastes doré Gallineta dorada <i>Sebastes mentella</i> <i>Sebastes marinus</i>	Block, H&G, Japanese cut	50-100 g/pc		1.55	1.68	FOB	Spain	
		100-150		1.75	1.90			
		150-200		2.05	2.23			
		200-300		2.49	2.71			
		400-500 g/pc		1.65	1.79			
	H&G	80-100 g/pc		2.25	2.45 ^	Italy CPT	Norway	
		150-200		2.58	2.80 ^			
		200-300		3.55	3.86 ^			
		300-500		3.65	3.97 ^			
		> 500		3.75	4.08 ^			
<i>Sebastes norvegicus</i>	Fresh, fillet		10.45	11.36 -				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	EUR	USD				
GROUND FISH (cont.)								May 2023	
Common dentex/ Dentex commun Dentón Dentex dentex	Fresh	0.8-1 kg/pc		23.85	25.92	Italy CPT	Mauritania		
		1-2		26.00	28.26 +				
		2-3		26.02	28.28 -				
		3-5		26.02	28.28 -				
		5-7		28.55	31.03 +	Spain FOB	Guinea/Mauritania		
		225-300 g/pc		2.25	2.45 -				
275-350		2.55	2.77 =						
Bogue/Boga Boops boops	IQF, whole	4-8 pc/kg		1.05	1.14	Spain ex-vessel wholesale	Spain		
				1.20	1.30				
	Fresh			1.48	1.61 -	Italy CPT			
		FLATFISH							
Turbot/Rodaballo Psetta maxima	whole, farmed	0.4-0.6 kg/pc		9.85	10.71	Spain CIF	Spain		
		0.6-0.8		9.85	10.71				
		0.8-1		9.85	10.71				
		1-1.5		9.85	10.71				
	Fresh - whole wild Frozen, gutted, 20% glazing	0.3-0.5 kg/pc		12.25	13.32	wholesale	Netherlands (Kingdom of)		
		0.5-1		13.35	14.51				
		300-500 g/pc		9.28	10.09 +				
		400-600		11.60	12.61 +				
		600-800		13.72	14.91 +				
		800-1000		13.92	15.13 +				
		1000-2000		12.89	14.01 =				
	Fresh - whole, wild Fresh - whole, farmed Frozen Culture	600-800 g/pc 800-1000 1000-1500 1500-2000 2000-2500 2500-3000 3000-4000 4000-5000		19.00	20.65 -	Italy CPT	Spain/Portugal		
				10.00	10.87 -				
			15.00	16.30 =					
	Fresh - gutted, wild Fresh - fillets Fresh - whole	0.5-1 kg/pc		17.20	18.70	France wholesale	France		
		1-2		24.00	26.09				
				19.50	21.20 =				
		0.7-1		19.95	21.68 ^				
		1-2		20.28	22.04 -				
		2-3		20.12	21.87 -				
		3-4		20.20	21.96 -				
		4-5		20.59	22.38 -				
Sole/Sole/ Lenguado Solea vulgaris	Fresh - whole wild Gutted, 20 percent glaze	120-175 g/pc		13.45	14.62	Spain CIF	Netherlands (Kingdom of)		
		175-200		15.10	16.41				
		160-360		10.50	11.41				
		110-160 g/pc		11.66	12.67 -				
		160-200		12.74	13.85 +				
	Gutted	200-250		13.25	14.40 +	FOB	Netherlands (Kingdom of)		
		400-500		16.76	18.22 +				
		160-360 g/pc		14.48	15.74				
		450-1000		14.49	15.75				
	Fresh Frozen Fillets			20.00	21.74 +	wholesale	Spain		
				13.25	14.40 =				
				25.00	27.17 +				
	Fresh - gutted Fresh - whole	5		13.25	14.40	Italy CPT	Netherlands (Kingdom of)		
		4		16.57	18.01 +				
		3		20.67	22.47 +				
		2		22.74	24.72 +				
		1-2		18.25	19.84 +				
	Fresh - whole, wild	1		14.52	15.78 +	France wholesale	Italy		
		2		35.00	38.04 +				
3			28.50	30.98 =					
4			24.50	26.63 -					



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
FLATFISH								
May 2023								
Sand sole/sole-pole Lenguado de arena <i>Solea lascaris</i>	Fresh - whole	150-300 g/pc 300-600	12.45 12.57	13.53 - 13.66 -		Italy CPT	West Africa	
Senegalese sole/sole du Sénégal Lenguado senegalés <i>Solea senegalensis</i>	Fresh - whole, farmed	300-400 g/pc	8.14	8.85			Spain	
		400-500	17.91	19.47 +				
		500-600	17.90	19.46 +				
		600-700	16.50	17.93 +				
	800-1000	17.41	18.92					
	Frozen on board, IWP	400-500 g/pc	8.25	8.97		Spain CIF FOB	Guinea	
	whole, frozen on land	19-23 cm/pc	1.45	1.58				
		15.19	1.39	1.51				
Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>	whole, 30% glazing	0.3-0.5 kg/pc	7.55	8.21		CIF	Netherlands (Kingdom of)	
		0.5-0.8	8.05	8.75				
		1-2	11.30	12.28				
European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole	300-400 g/pc	5.00	5.43		Italy CPT		
		400-600	5.20	5.65				
	Fillet, white skin on, 30% glazing	> 600	5.35	5.82				
		60-120	5.70	6.20				
	Fresh - fillet	60-80 g/pc	8.66	9.41 +				
IQF, whiteskin, 25 percent glazing	N. 2	9.90	10.76 +		Netherlands FOB (for Italian market)			
	IQF, skinless, 25 percent glazing	N. 2	10.55	11.47 +				
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole	500-1000 g/pc	13.79	14.99		Italy CPT		
	Fresh - gutted	600-1000 g/pc	16.25	17.66 +				
		1000-2000	16.64	18.09 +				
		2000-3000	18.60	20.22 ^				
Megrims/ Cardine/ Gallo <i>Lepidorhombus spp</i>	Whole	< 150 g/pc	2.25	2.45		Spain FOB	Spain	
		150-200	2.75	2.99 =				
		350-600	3.75	4.08 -				
		400-500	4.95	5.38				
		500-1000	4.48	4.87				
TUNA/BILLFISHES								
May 2023								
Tuna/Thon/Atún for canning	Skipjack - whole		1.88	2.03 +		Bangkok CFR FOB	Western/Central Pacific Ocean	
	Skipjack - whole		1.88	2.03 +				
	Yellowfin - whole		1.69	1.82 +		Ecuador ex-vessel	Eastern Tropical Pacific Ocean	
	Skipjack - whole		2.22	2.40 +				
	Yellowfin - whole		1.60	1.74 =		Seychelles FOB	Indian Ocean	
	Skipjack - whole		2.50	2.72 =				
	Yellowfin - whole		1.65	1.79 +		Abidjan ex-vessel	Atlantic Ocean	
	Skipjack - whole		2.75	2.99 +				
	Yellowfin - whole	> 10 kg	1.95	2.12 +		Spain CFR	Various origins	
	Skipjack - whole	1.8-3.4 kg/pc	2.75	2.99 -				
	Skipjack	> 1.8 kg/pc	1.39	1.50		Tunisia CFR	Seychelles (Korean vessel)	
	for direct consumption	Yellowfin - pre-cooked loins	double cleaned	8.15	8.80		Europe CFR	India
		Skipjack - pre-cooked loins	single cleaned	8.15	8.80			
				6.02	6.50			
Skipjack - cooked & cleaned loins - vacuum packed		double cleaned	5.19	5.60 +		various origins		
Albacore - whole		< 15 kg/pc	4.45	4.84 -			Spain wholesale FOB	Atlantic
H&G		< 15	3.95	4.29 +				
Yellowfin- H&G		< 25 kg/pc	4.35	4.73 -				
		> 20	4.85	5.27 -				
		25-50	4.85	5.27 -				
		50-100	4.85	5.27 -				
> 100		4.60	5.00 -		CFR	Yemen		
Skipjack - cooked loins		single cleaned	4.26	4.60				
Bigeye - frozen loins			6.57	7.10				
Bigeye - H&G		< 25 kg/pc	4.35	4.73 -				
		> 20	4.85	5.27 -				
		25-50	4.85	5.27 -				
	50-100	4.85	5.27 -					
> 100	4.60	5.00 -		Italy CPT	Spain			
Yellowfin - whole	> 30	1.99	2.15					
Yellowfin, fresh - gutted	30-50 kg/pc	9.50	10.33 ^					
	> 50	9.57	10.40 ^					
Bluefin	20-30 kg/pc	14.00	15.22 -		United States of America CIF	Costa Rica Panama		
Yellowfin - Steaks	30-50	14.00	15.22 -					
	Yellowfin - Loins	> 50	14.00	15.22 ^				
		6 oz/pc	9.45	10.21				
			8.92	9.63				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
SWORDFISH								
May 2023								
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole	< 12 kg/pc	5.00	5.43 =	Spain wholesale	Atlantic Ocean		
		> 25 average	25.00	27.17 = 21.74 =				
	whole	< 12 kg/pc	3.50	3.80 =				
		> 25 average	20.00	21.74 = 14.00 15.22 =				
	H&G, skin-on	< 10 kg/pc	6.85	7.45 +	FOB			
		10-30	7.55	8.21 =				
		30-50	7.85	8.53 -				
		50-70	7.65	8.32 -				
		70-100	6.95	7.55 -				
		100-175	5.98	6.50 -				
> 150		5.75	6.25 -					
Fresh - whole		11.95	12.99 -	Italy CPT				
Fresh - slice		12.20	13.26 +					
Fresh - slice, with bone, yellow		9.45	10.27 -					
Fresh- whole		12.00	13.04 =	France wholesale				
Frozen- fillet, vacuum		9.00	9.78 =		Spain			
SMALL PELAGICS								
May 2023								
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole		1.73	1.88 -	Italy CPT	France		
	Fresh - whole	4-6 pc/kg	2.32	2.52 -				
	Fresh - fillet, butterfly cut		5.06	5.50 +				
	Fresh	Small	1.00	1.09 =	Spain wholesale	Spain		
		Large	5.00	5.43 =				
	IQF Whole	Average	4.20	4.57 +	FOB			
		2-3 pc/kg	1.55	1.68 -				
	Blockfrozen	3.4	1.39	1.51				
		300-500 g/pc	1.69	1.84				
	IQF, Fillets 10% glaze	200-300	3.65	3.97 -				
IQF, H&G, 8-10% glaze	250-350 g/pc	1.75	1.90					
Scomber colias	Whole, 6 kg box		GBP 9.00	10.34	11.25 =	United Kingdom	UK	
	whole	300 g/pc	GBP 9.60	11.03	12.00 =	retail		
	Whole, blockfrozen	8-14 pc/kg	0.78	0.85	Spain FOB	Morocco		
		16-20	0.85	0.92				
	Fillets	3-6	1.28	1.39				
		100-200 g/pc	3.65	3.97 ^				
	IQF, 2 percent glazing	80-120 g/pc	3.15	3.42				
	IQF, wrapped	> 1 kg	1.65	1.79		Namibia		
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc	1.23	1.34	Morocco FOB for European market	Morocco		
	Fresh	Small	0.50	0.54 =	Spain wholesale	Spain		
		Large	5.80	6.30 =				
		Average	1.75	1.90 -				
	IQF	100-300 g/pc	0.95	1.03	FOB	Guinea		
		200-300	1.58	1.72				
		300-750	1.75	1.90				
		500-1000	2.25	2.45				
		700-1200	1.55	1.68				
	Blockfrozen	300-450	1.58	1.72		Senegal		
	IQF	2-3 pc/kg	1.75	1.90		Spain		
		1-3	1.88	2.04				
		2-4	1.73	1.88				
		3-5	1.59	1.73				
4-6		1.37	1.49					
5-7		1.35	1.47					
6-8		1.28	1.39 -					
9-12		1.28	1.39					
10-25		1.09	1.18					
Block frozen	100-300 g/pc	1.05	1.14		Mauritania			
	200-350	1.30	1.41					
	250-350	1.85	2.01					
	300-600	1.45	1.58					
	300-500	1.59	1.73					
500-1000	1.65	1.79						
Fresh		1.00	1.09					
Chub mackerel/Maquereau espagnol/ Estornino <i>Scomber japonicus</i>	Block frozen	8-14 pc/kg	0.82	0.89		Morocco		
	Fillets, skin-on	50-150 g/pc	2.27	2.75	Netherlands CIF	Ecuador		
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillets		3.31	3.60	Italy CPT	Denmark		
	Salted - fillets		3.20	3.48 -	France wholesale	Europe		
		Smoked - fillets	6.30	6.85 =		France		
		Smoked - fillets	11.00	11.96 =				
	Smoked - fillets, vacuum packed		10.00	10.87 =				
	70-100 g/pc	PLN 1.69	0.38	0.41	Poland FOB	Baltic		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
SMALL PELAGICS (cont.)								May 2023
Sprat/Sprat/Espadín <i>Sprattus sprattus</i>	Fresh - whole		PLN 0.99	0.22	0.24	Poland FOB	Baltic	
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole			2.00	2.17 -	Italy CPT	Morocco	
	Frozen - whole			1.59	1.73 +			
	Fresh - fillet			4.97	5.40 +			
	Block, whole	12-16 cm/pc		1.23	1.34	Spain FOB		
		13-18		1.20	1.30			
	IQF	9-15 pc/kg		1.21	1.32			
		8-14		1.15	1.25 =			
		10-16		1.18	1.28			
	Fillets	25-45 g/pc		2.68	2.91 =			
	Fresh			2.40	2.61 -	wholesale		
Frozen - whole		GBP	5.40	6.21	6.75 -	United Kingdom	Portugal	
Fresh- gutted		GBP	6.00	6.90	7.50 -	retail		
Fresh- whole				3.10	3.37 =	France - wholesale	France	
Fresh - butterfly cut				8.20	8.91 -			
Fresh				3.20	3.48 =			
Anchovy/Anchois/ Boquerón <i>Engraulis encrasicolus</i>	Fresh			2.00	2.17 -	Italy CPT	Italy	
	Fresh			2.40	2.61 -	Spain - wholesale	France	
				2.20	2.39 +		Italy	
				3.40	3.70 -		Spain	
	Fresh	30-32 pc/kg		1.95	2.12 ^	FOB		
	Blockfrozen	41-45		2.15	2.34			
		46-50		1.95	2.12			
		50-55		1.65	1.79			
		55-60		1.55	1.68			
	IQF, fillets	40-70 g/pc		4.35	4.73		Morocco	
CEPHALOPODS								May 2023
Squid/Encornet/Calamar <i>Loligo spp.</i>	Whole	S (< 18 cm)		11.50	12.50 -	Italy CIF	South Africa	
		M (18-25)		11.90	12.93 -			
		L (25-30)		12.60	13.70 -			
		XL (>30)		12.60	13.70 -			
		S (< 18 cm)		12.45	13.53	Spain FOB		
		M (18-25)		12.99	14.12			
		XL (>30)		13.45	14.62			
	Fresh - whole	100-300 g/pc		17.17	18.66 +	Italy CPT	Croatia	
		300-500		16.88	18.35 +			
		400-600		18.90	20.54 +			
<i>Loligo vulgaris</i>		500-1000		16.32	17.74 +			
	Grade A	< 3 pc/kg		6.76	7.30 =	Portugal/Italy CIF	Yemen	
		3-6		6.30	6.80 =			
		6-10		5.83	6.30 =			
		10-20		5.46	5.90			
	Fresh - whole	Small		24.00	26.09 +	France - wholesale	France	
		Medium		23.00	25.00 +			
	Frozen	200-300 g/pc		14.50	15.76 +	Spain wholesale	Spain	
		200-300		13.88	15.09 -	FOB	Morocco	
		300-400		15.19	16.51 -			
<i>Loligo gahi</i>		400-600		15.75	17.12 =			
		> 1000		13.85	15.05			
	Whole	8-10 cm/pc		3.88	4.22		Argentina	
		9-12		4.39	4.77			
		10-12		4.68	5.09			
		12-14		7.45	8.10			
	Whole	15-18 cm/pc		2.65	2.88			
		18-22		2.95	3.21			
		28-32		3.65	3.97			
				3.44	3.74 -	Italy CPT		
Squid/Encornet/Calamar <i>Illex argentinus</i>	Whole	1		6.80	7.39 +	Spain wholesale	Falkland/Malvinas Islands	
		2		6.80	7.39 +			
		3		6.80	7.39 +			
		4		6.80	7.39 +			
		100-200 g/pc		2.69	2.90	Argentina FOB	Argentina	
	Blockfrozen	9-16 cm/pc		2.38	2.59	Spain FOB	Spain	
		165-335 g/pc		2.57	2.79			
		200-350		1.65	1.79			
	Block, frozen on board	> 20 cm/pc		2.15	2.34		Mauritania	
		9-14 cm/pc		2.10	2.28		Guinea	
<i>Todarodes sagittatus</i>		12-18		1.95	2.12			
		25-30		2.25	2.45			
	Whole			8.00	8.70 =	wholesale	India	
				8.95	9.73 +		United States of America	
				6.50	7.07 =			



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
CEPHALOPODS (cont.)								May 2023
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Sushi slice	7 g/pc	15.28	16.50 =	Europe CFR	Indonesia		
	100% net weight	9	15.74	17.00 =				
	boiled cut		8.80	9.50 +				
	Flower type	1-2 kg/pc	5.56	6.00 =				
	90% net weight	>2	6.94	7.50 =	Italy CPT	Italy		
	Fresh	1-2	8.40	9.13 -				
		1-2	10.66	11.59 -				
	Frozen	T3	14.90	16.20 +			Morocco	
		T4	13.63	14.82 -				
		T5	13.39	14.55 +				
		T6	10.45	11.36 -				
		T1	18.95	20.60 +				Spain FOB
		T2	16.98	18.46				
	T3	16.99	18.47 +					
	T4	14.75	16.03 +					
	T5	11.55	12.55 +					
	T6	9.99	10.86 =					
	T7	7.98	8.67 -					
	T8	7.67	8.34 ^	CIF				
	Uncleaned	T3	12.98		14.11	Mauritania/Senegal		
		T4	11.95		12.99			
		T5	11.35		12.34			
		T6	7.35		7.99			
	Frozen on board	T1	12.50		13.59		wholesale	
		T2	12.50		13.59			
		T3	12.00		13.04			
		T4	10.50		11.41			
	Frozen at land, artisanal catch	T1	13.00		14.13			Thailand
		T2	13.00		14.13			
		T3	12.50		13.59			
T4		11.00	11.96					
T5		10.00	10.87					
T6		8.50	9.24					
T7		8.00	8.70					
T8		7.50	8.15					
Frozen, Galizian style		18.30	19.89 +	Yemen				
Fresh		4.80	5.22 -					
Frozen		6.55	7.12 -					
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Gutted block	300-500 g/pc	7.22	7.80	Italy/Portugal Spain CIF	Europe		
		500-1000	7.22	7.80				
		1000-2000	0.74	0.80				
	Flower	300-500 g/pc	7.41	8.00	France wholesale			
		500-1000	7.41	8.00				
		1000-2000	7.41	8.00				
	Fresh		10.00	10.87 -	Italy CPT	Croatia		
	Frozen		14.00	15.22 =				
	<i>Eledone moschata</i> <i>Eledone cirrhosa</i>	Fresh - whole	Mixed	3.43	3.73 -	Spain FOB	Spain	
		Cleaned, block	100-150 g/pc	3.38	3.67			
Cuttlefish/Seiche/ Sepia <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc	5.40	5.83 +	Egypt CIF Malaysia CIF	Yemen		
		200-300	5.40	5.83 +				
		>300	5.40	5.83 +				
	FAS - whole block	100-200 g/pc	4.12	4.45	Portugal/Greece Spain CIF	Morocco		
		200-300 g/pc	4.78	5.16				
		300-500	4.96	5.36				
		> 500	5.15	5.56				
	not cleaned	0.3-0.6 kg/pc	6.65	7.23 ^	Spain FOB	Senegal		
		0.6-0.9	6.19	6.73 ^				
		0.9-1.2	6.19	6.73 ^				
		1.2-2	5.98	6.50 ^				
		2-3	5.98	6.50 -				
		3-4	5.98	6.50 ^				
		IQF, cleaned	100-200 g/pc	8.85			9.62 ^	wholesale
			200-400	8.85			9.62 ^	
			400-600	8.85			9.62 ^	
			600-800	8.85			9.62 ^	
			800-1000	8.85			9.62 -	
			1000-2000	8.85			9.62 ^	
	Frozen		9.20	10.00 -	France - wholesale	France		
	Fresh		8.50	9.24 =				
	Fresh		18.50	20.11	Italy CPT	Spain		
	Frozen		10.00	10.87				
	Fresh	100-200 g/pc	7.24	7.87	Morocco			
		100-300	4.53	4.92 +				
		300-500	6.92	7.52 +				
		500-1000	6.00	6.52 +				
		> 1000	6.07	6.60 ^				
			10.29	11.18 +		Italy		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
CRUSTACEANS								
May 2023								
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb		8.80	9.50 +	Europe CFR	Indonesia	
		41-50		7.31	7.90 =			
		51-60		7.04	7.60 =			
		61-70		6.94	7.50 +			
		71-90		6.85	7.40 +			
		91-120		6.76	7.30 +			
	tails	21-25 pc/kg		7.90	8.59 -	Italy CPT	Ecuador	
		26-30		7.39	8.03 -			
		31-40		6.89	7.49 -			
		41-50		6.25	6.79 -			
		51-60		5.41	5.88 -			
		61-70		6.50	7.07			
	cooked and peeled	21-25 pc/kg		10.50	11.41 =			
		26-30		10.36	11.26 +			
		31-35		9.73	10.58 +			
		36-40		9.60	10.43 +			
		41-50		9.60	10.43 +			
		51-60		9.00	9.78 +			
	Head-on	26-30 pc/kg	GBP	16.25	18.68	20.31	United Kingdom retail	India
		20-30 pc/kg	GBP	13.50	15.52	16.88 =		Ecuador
	Frozen		30-40 pc/kg		6.50	7.07 -	Spain wholesale FOB	
			40-50		6.50	7.07		
			40-50		5.65	6.14		
			50-60		5.25	5.71		
		frozen, headless	30-40 pc/kg		4.95	5.35	United States of America CIF	
			40-50		4.54	4.90		
	Cooked and peeled	50-60		3.89	4.20			
		26-30 pc/lb		7.76	8.38		India	
		51-60 pc/lb		13.60	14.69		Viet Nam	
Argentine red shrimp/ Salicoque rouge d'Argentine/ Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg		8.30	9.02 +	Spain EXW	Argentina	
		20-30		7.70	8.37 +			
		30-40		7.50	8.15 +			
		40-60		7.20	7.83 +			
	frozen on board	10-20 pc/kg		7.35	7.99	FOB		
		20-30		6.99	7.60			
		31-50		9.45	10.27			
		51-100		9.35	10.16			
	IQF, Tails, Peeled	20-30 pc/kg		16.43	17.86 -	Italy CPT		
		L1		7.33	7.97 +			
	Whole	L2		6.96	7.57 -			
		Headless, shell-on	16-20 pc/lb		8.59	9.28 -	United States of America CIF	
	21-25			8.60	9.29 ^			
	26-30			8.49	9.17 -			
31-41			10.42	11.25 +				
Giant tiger prawn/ Crevette géante tigrée/ Langostino tigre <i>Penaeus monodon</i>	Farmed, organic, cooked	20-30 pc/kg		30.00	32.61 =	France wholesale	Madagascar	
		30-40		26.00	28.26 =			
		40-50		24.00	26.09 =			
	Raw peeled and deveined, 20 percent glazing	6-8 pc/lb		13.70	14.80 ^	Spain FOB	India	
		8-12		9.91	10.70 ^			
		13-15		8.70	9.40 ^			
		16-20		7.36	7.95 ^			
		21-25		6.90	7.45 ^			
		26-30		6.39	6.90 ^			
		31-40		5.93	6.40 ^			
	Head-on	41-50		5.69	6.15 ^			
	Northern prawn/ Crevette nordique Camarón boreal <i>Pandalus borealis</i>	Frozen	90-130 pc/kg		4.40	4.78	Italy CPT	Greenland



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CRUSTACEANS (cont.)							
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole	2-4 pc/kg	41.00	44.57	Spain FOB	Spain	
		5-10	29.75	32.34			
		10-15	26.75	29.08			
		15-20	19.55	21.25			
	male	20-30	15.50	16.85			
		female	10-15	21.80			23.70
			15-20	17.85			19.40
			20-30	13.75			14.95
			30-40	6.85			7.45 -
		40-50	6.75	7.34			
		IQF whole	2-4 pc/kg	41.00	44.57	CIF	Denmark
			4-7	31.65	34.40		
	7-9		31.45	34.18			
	Fresh		23.00	25.00 =	wholesale		
	Frozen		13.00	14.13 -			
	Fresh	6-16 pc/kg	27.00	29.35 =	France wholesale		
16-20		15.50	16.85 -				
20-30		13.50	14.67 =				
30-40		9.50	10.33 =				
Whole, 30 percent glazing Fresh	11-15	13.22	14.37	Italy CIF CPT			
	6-9 pc/kg	25.00	27.17 +				
	11-15	16.64	18.09 +				
	16-20	12.96	14.09 +				
	21-30	10.26	11.15 +				
	31-40	7.29	7.92 +				
	41-51	5.90	6.41 +				
Andaman lobster/Langoustine Andamane/Cigala de Andamán <i>Metanephrops andamanicus</i>	IQF	6-10 pc/kg	34.95	37.99	Spain FOB	Mozambique	
		11-15	30.50	33.15			
		16-20	23.95	26.03			
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 g/pc	32.00	34.78 =	France wholesale	Ireland	
		400-600	32.00	34.78 =		France	
			27.98	30.41		auction	
	Live	400-600 gpc	39.98	43.46 +	Italy CPT	Europe	
		600-800	39.64	43.09 +			
		800-1000	39.40	42.83			
		> 1000	39.73	43.18 +			
> 2000	39.91	43.38 +					
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Live	400-600 g/pc	28.00	30.43 =	France wholesale	Canada	
		3 kg/pc	28.08	30.52 +		Italy CPT	United States of America
		3-5	28.05	30.49 +			
		> 5	17.35	18.86			
	Frozen Live		8.00	8.70	United Kingdom retail	Canada	
		600-700 g/pc	GBP 41.54	47.75			
		1000	GBP 37.50	43.10			
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole	70-100 g/pc	10.19	11.00 -	Taiwan (Province of China)/ Saudi Arabia CIF	Yemen	
		100-150	11.57	12.50 -			
		150-200	14.35	15.50 -			
		> 300	17.13	18.50 -			
	Panulirus spp.	150-200 g/pc	18.98	20.50 =	Italy CIF		
		200-250	20.37	22.00 =			
		250-300	20.37	22.00 =			
		300-350	21.30	23.00 =			
		> 350	21.30	23.00 =			
		Fresh Frozen Tails		30.00	32.61 =	Spain wholesale	Cuba
				23.00	25.00 =		
	Whole		50.50	54.89	United States of America CIF	Spain	
Arabian whip lobster/ Langouste fouet arabe/ Langosta de fusta arabica <i>Puerulus sewelli</i>		SS	6.94	7.50	Italy CIF	Yemen	
		S	11.57	12.50			
		M	13.43	14.50			
		L	14.35	15.50			
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>	Live, bulk	T2 (13-16 cm)	10.00	10.87	France auction wholesale	France	
			9.00	9.78 =			
	Whole, female	600-800 g/pc	8.85	9.62 ^	Spain FOB	Spain	
	Fresh female Claws	800-1200 g/pc	8.12	8.83 +	Italy CPT	United Kingdom	
			8.02	8.72 +			
		8.66	9.41 +				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CRUSTACEANS (cont.) 44958.00							
Blue swimming crab Étrille bleue Jaiba azul Portunus pelagicus		5-7 pc/kg 50-100 100-150 > 150		3.56 3.56 3.56 3.56	3.85 3.85 3.85 3.85	France CIF	Yemen
Snow crab/ Crabes des neiges/ Cangrejo de las nieves Chionoecetes opilio	Legs Claws Sections Claws	 5-8 oz/pc 8-10		9.35 36.57 26.54 28.58 13.89	10.10 39.50 28.66 30.86 15.00	United States of America CIF	Canada China Argentina
Southern king crab/ Crabe royal de Patagonie Centolla patagónica Lithodes santolla		S M L		43.58 44.64 45.70 20.83	47.06 48.21 49.36 22.50 ^		
BIVALVES May 2023							
Oyster/Huître/Ostra Crassostrea gigas Ostrea edulis	Live	60-100 g/pc 80-95 g/pc 95-110 G2 (100 units) M3 (100 units) N3		11.40 17.36 18.50 18.00 110.00 115.00 10.50	12.39 18.87 20.11 19.57 = 119.57 = 125.00 - 11.41	Spain CIF wholesale France wholesale retail	Netherlands France Netherlands
Mussel/Moule/Mejillón Mytilus edulis Mytilus galloprovincialis	Live - Bottom mussel Live - Rope Live IQF IQF half shell Live Frozen Live Live IQF - shell-off, 7 percent glazing Mussel meat IQF, Half shell Whole, vaccum packed 800 g pack, half shell Alive	Bulk 60-80 pc/kg 40-60 pc/kg 40-50 200-300 pc/kg		2.55 2.90 4.50 6.37 2.55 7.75 1.65 3.95 4.20 2.62 4.80 2.80 3.99 1.99 GBP 14.06 GBP 5.99	2.77 = 3.15 + 4.89 = 6.92 2.77 8.42 1.79 = 4.29 + 4.57 2.85 = 5.22 = 3.02 4.31 2.15 16.16 6.89 7.49 =	Spain FOB wholesale CIF Italy CPT CIF Spain CIF United Kingdom retail	Netherlands Spain/Italy France Netherlands Italy Sardinia Chile Ireland New Zealand UK (Scotland)
Razor shell/Couteau/ Navaja - Solenidae	Fresh Live, depurated Live	S M 10-12 cm/pc 					



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
SALMON								
May 2023								
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc		11.40	12.39 =	France wholesale	Norway	
		3-4		12.10	13.15 =			
		4-5		12.70	13.80 =			
		5-6		12.70	13.80 =			
		6-7		12.80	13.91 =			
		2-3 kg/pc		13.30	14.46 =		Scotland	
		2-3		14.20	15.43 =			
		2-3		8.00	8.70 =			
		Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc		37.00			40.22 =
		Fresh - Fillet	3-4 kg/pc		19.70			21.41 =
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc		35.00	38.04 =	EU		
	EU	Norway						
	Fresh - gutted, head-on	1-2 kg/pc	NOK	70.16	5.97	6.45 -	Norway FOB	Norway
		2-3	NOK	92.44	7.87	8.50 -		
		3-4	NOK	106.11	9.03	9.75 -		
		4-5	NOK	113.16	9.63	10.40 -		
		5-6	NOK	120.70	10.27	11.09 -		
		6-7	NOK	122.56	10.43	11.26 -		
		7-8	NOK	122.39	10.42	11.25 -		
		8-9	NOK	120.60	10.26	11.08 -		
		> 9	NOK	118.68	10.10	10.91 -		
		Fresh	3-4 kg/pc		13.50	14.67		
	4-5			14.75	16.03			
	5-6			15.00	16.30			
	6-7			15.50	16.85			
	Fresh, organic	4-5 kg/pc		13.50	14.67	wholesale	Ireland	
		5-6		14.50	15.76			
	Fresh fillet			17.50	19.02 -	CIF	Norway	
	Smoked fillet			32.00	34.78 -			
	Fresh			10.90	11.85 -			
Frozen			8.90	9.67 -				
Fillets, skin-on, 10%	700-1000 g/pc		16.45	17.88	Tunisia CFR	Denmark		
	1000-1400		17.45	18.97				
	1400-1800		17.65	19.18				
	1800-2400		17.95	19.51				
gutted, head-on	4-5 kg/pc		8.75	9.51	Italy CPT	Denmark		
Fresh - Whole - Superior	1-2 kg/pc		8.60	9.35 -				
	2-3		9.41	10.23 -				
	3-4		10.32	11.22 -				
	4-5		10.52	11.43 -				
	5-6		10.83	11.77 -				
	6-7		10.95	11.90 -				
	7-8		10.91	11.86 -				
	8-9		10.90	11.85 -				
	9-10		10.50	11.41 -				
IQF portion, 10% glazing	100-150 g/pc		15.60	16.96 +				
TROUT								
May 2023								
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole Fillet Fillet, smoked Whole, gutted, bulk			7.90	8.59 =	France wholesale	France	
				11.20	12.17 =			
				20.00	21.74 =			
				9.13	9.92 -			
	Fresh - whole Fresh - fillets			5.00	5.43 =	Spain wholesale	Spain	
				5.30	5.76 =			
	Fresh - whole Fresh, Fillets - skin-on Fresh, Fillets - skinless H&G			5.70	6.20 =	Italy CPT	Italy	
				11.00	11.96 =			
				11.50	12.50 =			
				6.70	7.28 =			
Fresh, whole gutted scaled and gutted	600-800 g/pc	GBP	9.83	11.30	12.29 =	United Kingdom retail	Denmark	
	500	GBP	10.50	12.07	13.13 =			
	300	GBP	16.50	18.97	20.63 =			



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
FRESHWATER FISH								May 2023
Arctic char/Omble-chevalier/ Trucha alpina <i>Salvelinus alpinus</i>	Fresh- whole		12.30	13.37 =		France wholesale	Europe	
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	3.80	4.13 -		Italy FCA	Tanzania	
	Fresh - fillets		4.72	5.13 -		retail		
	Fresh - fillets		13.99	15.21 =		Spain wholesale		
	Fillets		6.90	7.50 -				
Pike perch/Sandre/ Lucioperca <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	5.97	6.45		CFR	Europe	
	Fresh- whole	Average size	13.50	14.67 +		France wholesale		
	Fillet		12.00	13.04 =				
Nile Tilapia/Tilapia du Nil/Tilapia del Nilo <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc	4.00	4.35		Spain CFR	China	
		140-200	4.35	4.73				
	Fillet	3-5 oz/pc	5.10	5.54		United States of America CIF	Viet Nam	
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed		5.60	6.09		Italy CIF		
	Fresh, fillet		6.00	6.52 =		Spain wholesale		
	Fillet		3.90	4.24 -				
	Fillet	120-170 g/pc	3.15	3.42		CIF		
		170-230	3.10	3.37				
	interleaved	170-230	4.15	4.51				
NON-TRADITIONAL SPECIES								May 2023
Sturgeon/Esturgeon/ Esturione <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.50	8.15 =		France CIF	France	
	Gutted	5-7 kg/pc	10.50	11.41 =				
	Fillets	200-300 g/pc	16.00	17.39 =				
		800-1000	16.00	17.39 =				
<i>A.baeri</i>	Caviar (Aquitaine) metal boxes		1,400	1,522 =				
European eel/Anguille d'Europe/ Anguila europea <i>Anguilla anguilla</i>	Smoked	Medium	47.00	51.09 =		wholesale	Europe	
	Fresh		19.05	20.71 +		Italy CPT		
Dusky grouper Mérou noir/Mero moreno <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc	14.16	15.39 -		CIF	Senegal	
		2-4	14.20	15.43 -				
		4-7	13.77	14.97 -				
		7-10	13.07	14.21 +				
		10-20	10.22	11.11 +				
White grouper/ Merou blanc/Cherna de ley <i>Epinephelus aeneus</i>	Gutted	2-3 kg/pc	4.86	5.25 -		CPT	Yemen	
		3-5	4.86	5.25 -				
		5-10	4.86	5.25 -				
		1-2 kg/pc	9.49	10.32 +		CPT		
		2-4	9.29	10.10 +				
		4-7	9.15	9.95 -				
		7-10	8.75	9.51 -				
0.5-1 kg/pc	8.98	9.76		Spain FOB	Gambia			
> 2	9.25	10.05						
Small-scale grouper Mérou petites écailles Mero escamoso <i>Epinephelus polylepis</i>		3-5 kg/pc	5.05	5.45		Italy CIF	Yemen	
		5-8	5.05	5.45 =				
		8-12	5.05	5.45 =				
		2-3 kg/pc	4.86	5.25		France CIF		
		3-5	4.86	5.25				
5-8	4.86	5.25						
White-blotched grouper/ Mérou plate grise Mero de lunares <i>Epinephelus multinotatus</i>	H&G	3-5 kg/pc	6.67	7.20		Spain CIF		
		5-8	6.67	7.20				
		5-10	6.67	7.20				
		>10	6.67	7.20				
Spangled emperor/ Empereur moris/ Emperador relámpago <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.63	5.00		France CIF		
	Gutted, scales off	3-5 kg/pc	3.33	3.60		Italy CIF		
		1-2	2.96	3.20				
		2-3	2.96	3.20				
	Headless, gutted	2-3	4.72	5.10 =		France CIF		
		3-5	4.72	5.10 =				
5-10		4.72	5.10 =					
Mahi mahi/Dorado/ Dorado <i>Coryphaena hippurus</i>	Gutted, skinless		2.73	2.95		Europe CIF	Mozambique	
	Fresh, gutte		8.51	9.25 ^		Italy CPT	Italy	
	Portions	4-6 oz/pc	11.43	12.35		United States of	Oman	
		6-8	12.66	13.67		America CIF	Ecuador	
	Fresh, fillets		2.65	2.88		Spain FOB	Spain	
H&G, headless	< 20 kg/pc	4.85	5.27 =					
Red pandoral/ Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, blockfrozen	< 250 g/pc	1.59	1.73		Italy CFR	Yemen	
		200-350	2.38	2.59				
		300-500 g/pc	2.01	2.17 +				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
NON-TRADITIONAL SPECIES (cont.)							May 2023	
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	< 4 kg/pc		2.15	2.34 -	Spain FOB	Spain	
		4-7		2.15	2.34 -			
		7-12		2.33	2.53 +			
		12-20		2.38	2.59 +			
		> 20		2.38	2.59 +			
	H&G, skinless	< 4 kg/pc		2.98	3.24 =			
		4-7		2.98	3.24 =			
		7-12		3.05	3.32 -			
		12-20		3.01	3.27 +			
		> 20		2.99	3.25 +			
Mako shark/Taupe bleue Marrajo dientuso <i>Isurus oxyrinchus</i>		< 10 kg/pc		4.70	5.11 -			
		10-30		5.85	6.36 +			
		30-50		5.85	6.36 =			
		50-100		4.65	5.05 -			
		> 100		3.95	4.29 -			
Black marlin/Makaire noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	< 80 kg/pc		5.98	6.50 =			
		> 80		5.98	6.50 =			
Blue marlin/Makaire bleu/ Marlin azul <i>Makaira indica</i>		< 80 kg/pc		5.95	6.47 =			
		> 80		5.95	6.47 =			
Thornback ray/ Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc		8.46	9.20 +	Italy CPT		
		400-600		6.52	7.09			
		500-800		8.80	9.57			
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	2- 3 kg/pc		3.38	3.65	France CIF	Yemen	
		3- 5		3.19	3.45 -			
		5- 10		3.19	3.45 -	Italy CIF		
		3- 5		3.47	3.75			
5- 10		3.47	3.75					
Patagonian toothfish/ Légine australe/ Austromerluza negra <i>Dissostichus eleginoides</i>	IQF, fillets with skin	2-3 kg/pc		35.16	37.97	Europe CIF	Chile	
		3-4		35.16	37.97			
		4-5		35.16	37.97			
SEABASS/SEABREAM/ MEAGRE							May 2023	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc		5.00	5.43 =	Greece FOB	Greece	
		300-450		5.50	5.98 -			
		450-600		6.20	6.74 =			
		600-800		7.60	8.26 =			
		800-1000		9.10	9.89 +			
		> 1000		10.00	10.87 =	Italy CIF		
		200-300 g/pc		5.30	5.76 =			
		300-450		5.80	6.30 -			
		450-600		6.50	7.07 =			
		600-800		7.90	8.59 =			
		800-1000		9.40	10.22 +			
		> 1000		10.30	11.20 =	France CIF		
		200-300 g/pc		5.37	5.84 =			
		300-450		5.87	6.38 -			
		450-600		6.57	7.14 =			
		600-800		7.97	8.66 =			
		800-1000		9.47	10.29 +			
		> 1000		10.37	11.27 =	Spain CIF		
		200-300 g/pc		5.36	5.83 =			
		300-450		5.86	6.37 -			
		450-600		6.56	7.13 =			
		600-800		7.96	8.65 =			
		800-1000		9.46	10.28 +			
		> 1000		10.36	11.26 =	Germany CIF		
		200-300 g/pc		5.40	5.87 =			
		300-450		5.90	6.41 -			
		450-600		6.60	7.17 =			
		600-800		8.00	8.70 =			
		800-1000		9.50	10.33 +			
		> 1000		10.40	11.30 =	Portugal CIF		
		200-300 g/pc		5.37	5.84 =			
		300-450		5.87	6.38 -			
		450-600		6.57	7.14 =			
		600-800		7.97	8.66 =			
		800-1000		9.47	10.29 +			
		> 1000		10.37	11.27 =			



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
SEABASS/SEABREAM/ MEAGRE (cont.)								May 2023
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	5.64	6.13 =	UK CIF			
		300-450	6.14	6.67 -				
		450-600	6.84	7.43 =				
		600-800	8.24	8.96 =				
		800-1000	9.74	10.59 +				
		> 1000	10.64	11.57 =				
		500-1000 g/pc	20.70	22.50			Spain CFR	France
	1000-2000	23.30	25.33					
	2000-3000	24.40	26.52					
	3000-4000	24.40	26.52					
	Fresh - whole - wild, from trawling	800-1000 g/pc	13.50	14.67 -	France wholesale	France		
		1000-2000	14.50	15.76 -				
		2000-3000	16.50	17.93 -				
	Fresh - whole - wild, from line fishing	1000-2000 g/pc	13.00	14.13 -				
		2000-3000	16.00	17.39 -				
		> 3000	21.00	22.83 -				
	Fresh - whole - farmed	400-600 g/pc	9.80	10.65 =	Italy CPT	Croazia		
		600-800	10.20	11.09 =				
		800-1000	11.50	12.50 =				
		300-400 g/pc	6.70	7.28 =			Italy (Orbetello)	
		400-600	7.10	7.72 =				
		600-800	8.30	9.02 +				
		Large	11.10	12.07 =			Morocco	
	Medium	10.10	10.98 =					
	Small	7.80	8.48 =					
	Fresh, wild	500-1000 g/pc	13.22	14.37 +				
		1000-2000	11.00	11.96 -				
		> 2000	15.50	16.85				
	Fresh, wild, line caught	500-1000 g/pc	19.20	20.87				
		1000-2000	27.50	29.89 +				
		2000-3000	22.03	23.95 -				
	Fresh, wild	500-1000 g/pc	15.00	16.30	Spain CIF	Denmark		
		1000-2000	15.00	16.30				
		2000-3000	20.80	22.61				
		3000-4000	23.00	25.00				
	Fillets, skin-on, 20% glazing	80-120 g/pc	9.00	9.78		Türkiye		
		120-160	9.15	9.95				
	Fresh, wild		17.00	18.48 =	wholesale	Europe		
	Fresh, farmed		5.90	6.41 -				
	Fresh, farmed	200-300 g/pc	4.44	4.83 -	Italy CIF	Greece		
		300-450	5.62	6.11 +				
		450-600	6.34	6.89 +				
		600-800	7.05	7.66 -				
		800-1000	8.92	9.70 -				
		Fresh, fillets	70-100 g/pc	10.70			11.63	CPT
			100-140	11.41			12.40	
	140-180		12.10	13.15				
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc	5.00	5.43 =	Greece FOB			
		300-450	5.20	5.65 =				
		450-600	5.20	5.65 =				
		600-800	5.20	5.65 =				
		800-1000	6.80	7.39 =				
		> 1000	8.50	9.24 =				
		200-300 g/pc	5.30	5.63 =	Italy CIF			
		300-450	5.50	5.85 =				
		450-600	5.50	5.98 =				
		600-800	5.50	5.98 =				
		800-1000	7.10	7.72 =				
		> 1000	8.80	9.57 =				
		200-300 g/pc	5.37	5.84 =	France CIF			
		300-450	5.57	6.05 =				
		450-600	5.57	6.05 =				
		600-800	5.57	6.05 =				
		800-1000	7.17	7.79 =				
		> 1000	8.87	9.64 =				
		200-300 g/pc	5.36	5.83 =	Spain CIF			
		300-450	5.56	6.04 =				
		450-600	5.56	6.04 =				
		600-800	5.56	6.04 =				
		800-1000	7.16	7.78 =				
		> 1000	8.86	9.63 =				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
SEABASS/SEABREAM/ MEAGRE (cont.)							May 2023
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 g/pc	5.40	5.87 =	Germany CIF		
		300-450	5.60	6.09 =			
		450-600	5.60	6.09 =			
		600-800	5.60	6.09 =			
		800-1000	7.20	7.83 =			
		> 1000	8.90	9.67 =			
		200-300 g/pc	5.37	5.84 =	Portugal CIF	Greece	
		300-450	5.57	6.05 =			
		450-600	5.57	6.05 =			
		600-800	5.57	6.05 =			
		800-1000	7.17	7.79 =			
		> 1000	8.87	9.64 =			
		200-300 g/pc	5.64	6.13 =	UK CIF		
		300-450	5.84	6.35 =			
		450-600	5.84	6.35 =			
		600-800	5.84	6.35 =			
		800-1000	7.44	8.09 =			
		> 1000	9.14	9.93 =			
	Fresh - wild	500-1000 g/pc	24.40	26.52	Spain CIF	France	
		1000-2000	19.80	21.52			
		3000-4000	16.40	17.83			
		Fillets, skin-on, 20% glazing	80-120 g/pc	8.05			8.75
			120-160	8.25			8.97
			Fresh, wild				20.00
	Fresh, farmed			4.90	5.90 -		
	Fresh, wild	500-800 g/pc	17.50	19.02 -	France wholesale	France	
		800-1000	19.00	20.65 -			
> 1000		21.00	22.83 -				
Fresh - farmed	300-400 g/pc	9.00	9.78 =	Italy CIF CPT		Greece	
	400-600	10.50	11.41 =				
	600-800	11.50	12.50 =				
	800-1000	12.50	13.59 =				
Fresh, fillets	300-400 g/pc	5.38	5.85 -				
	200-300 g/pc	4.23	4.60 =				
	300-400	4.44	4.83 -				
	400-600	4.43	4.82 -				
	600-800	4.77	5.18 -				
	800-1000	5.50	5.98 -				
	1000-1500	6.93	7.53 -				
	70-100 g/pc	9.30	10.11 +				
Fresh, wild	100-140	9.48	10.30 -				
	140-180	9.64	10.48				
	800-1000	15.92	17.30 -				
Fresh - farmed	1000-2000	20.00	21.74 +				
	2000-3000	19.93	21.66 +				
	> 3000	17.30	18.80 -				
	Large	11.40	12.39 =				
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh	Medium	10.20	11.09 =			
		Small	7.80	8.48			
		300-400 g/pc	6.50	7.07 =			
		400-600 g/pc	6.90	7.50 +			
		600-800	8.20	8.91			
Meagre/Maigre commun/Corvina <i>Argyrosomus regius</i>	Fresh - Whole farmed	500-1000 g/pc	4.30	4.67			
		1000-2000	4.20	4.57 -			
		> 2000	4.63	5.03 =			
		Fresh- whole, wild	0.5-1 kg/pc	10.50	11.41		
			1-2	10.50	11.41		
	2-4		10.40	11.30			
	3-5		12.62	13.72 +			
	5-10		12.70	13.80 +			
	10-15		12.94	14.07 +			
	15-20		14.25	15.49 +			
	20-30	13.04	14.17 +				
	Fresh, cultured		8.50	9.24 -			
		6.40	6.96 -				
	> 1000 g/pc	15.20	16.52 +				



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EUROPEAN PRICE REPORT

The European Fish Price Report is a monthly GLOBEFISH publication.
This issue was prepared by Helga Josupeit, Rodrigo Misa, and Maria Catalano.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.35	1.46
Norway	NOK	10.88	11.75
USA	USD		1.08
EU	EUR	0.92	
Denmark	DKK	6.89	7.45
Russia	RUR	80.13	86.67
Poland	PLN	4.16	4.50
UK	GBP	0.80	0.87

Exchange Rates 22.5.2023

Acronyms

FAD	Fish aggregating device
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
^	New insertion
	Not updated since last issue

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EUROPEAN PRICE REPORT

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