



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT



March 2025
3/2025

Latest trends

New tariffs, including those announced by the United States of America, are impacting the global seafood market. Effective 20 March, China added a 25 percent tariff on Canadian fishery and aquaculture products in response to Canada's surtax of 100 percent on all Chinese-made electric vehicles, and 25 percent on steel and aluminum. This duty affects lobster, one of the main items exported from Canada to the Chinese market.

The US plans to impose a 25 percent tariff on imports of fisheries and aquaculture products from the European Union, paving the way for the imposition of reciprocal tariffs.

This move is part of a broader strategy to address what the administration views as unfair trade practices. As expected, the European Union has indicated that it will respond firmly to these measures, potentially escalating trade tensions. The total value of seafood exports from the European Union to the United States was USD 1.4 billion in 2024, so the potential impact is in the range of USD 0.3 billion, considering that some seafood products already have a small tariff on them. The main seafood exporting countries to the US market are the Kingdom of the Netherlands, Spain, Poland, Greece and Denmark. Meanwhile, as the European Union imports seafood from the United States for a value of about USD 1 billion per year, the US trade deficit is about USD 0.4 billion.

Index for prices

Groundfish	12
Flatfish	14
Tuna	16
Small Pelagics	17
Cephalopods	18
Crustaceans	20
Bivalves	22
Salmon	23
Trout	24
Freshwater fish	24
Non-Traditional Species	24
Seabass-Seabream-Meagre	26

The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.



It needs to be said that EU tariffs are far higher than the ones normally applied by the United States, depending on the product and its origin. Some of the highest rates are applied to processed seafood products, such as canned tuna and prepared shrimp, which can face tariffs as high as 20 percent or more. In fact, the highest tariff is 24 percent, which is levied on canned tuna. Raw or unprocessed seafood like fresh fish or shellfish often have lower tariffs, sometimes even zero, especially if imported under preferential trade agreements or tariff quotas. For example, frozen tuna used in the European processing industry can enter the European Union free of tariffs.

GROUND FISH

Cod (*Gadus morhua*) finally returned to the Lofoten Islands, Norway, resulting in better catches. Prices are expected to decline somewhat in the coming months, despite reduced catch quotas. Demand for clipfish continues to be strong in southern Europe, as this is a product mainly consumed in winter and during the Holy Week (from 14 to 19 April this year).

Even with record-breaking prices, the situation for the stockfish industry in Norway is demanding. A sharp increase in raw material prices has created considerable uncertainty as to whether it will be possible to achieve an adequate price for stockfish in the markets. It is therefore uncertain how much stockfish will be produced this year.

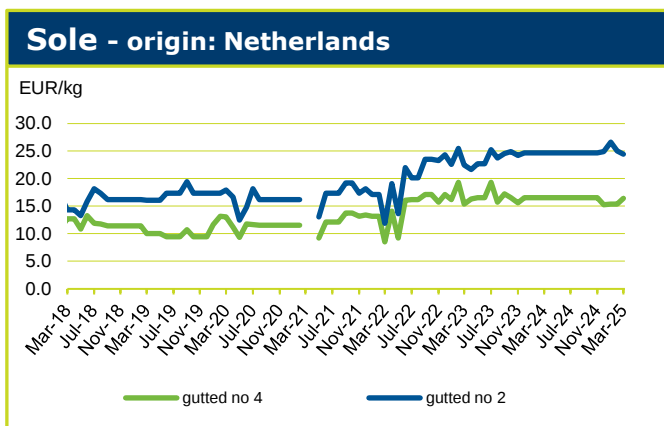
The declining consumption of stockfish and baccalà (clipfish) in Italy over the past several years has caused concern for Norwegian exporters. This decline is largely due to younger people having neither the time nor the knowledge to soak and prepare the raw materials. Among other things, there should be a shift towards making products that are easier and faster to prepare in order to keep the younger generation in Italy interested in this traditional product.

Norway exported 4 815 tonnes of fresh cod worth NOK 398 million (USD 38 million) in February 2025. The value fell by 14 percent compared with the same month last year, while there was a sharper drop in volume by 35 percent, indicating that the price of fresh cod had risen by 20 percent. Denmark, the Kingdom of the Netherlands and Spain were the largest markets for fresh cod from Norway in February 2025. As is normal during the time of the year, landings of fresh cod picked up considerably during February 2025.

GROUND FISH (cont.)

For fresh farmed cod, the export volume increased by 37 percent to 1 514 tonnes, while the export value increased by 69 percent to NOK 102 million (USD 10 million). Farmed product accounted for 26 percent of the export value of fresh cod in that month.

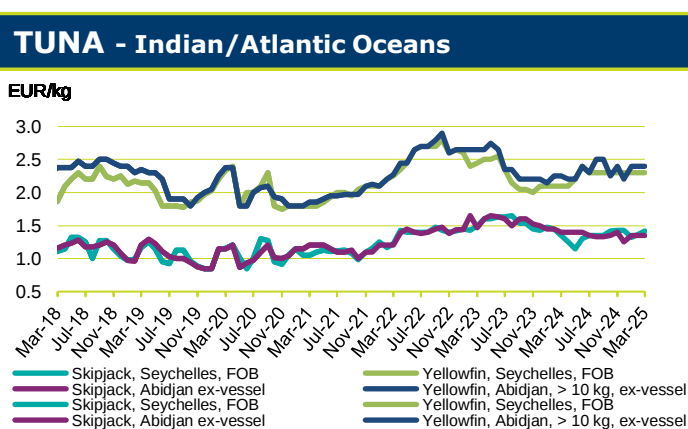
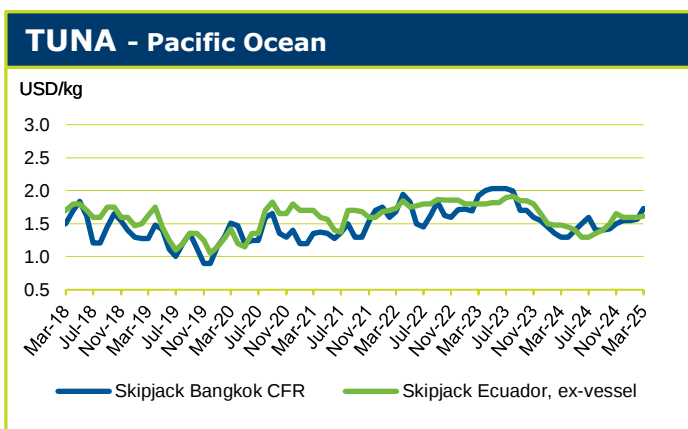
Sole prices continue high, with some decrease reported for large sole, while smaller sole prices are going up.



TUNA - BILLFISHES

Fishing in the Western and Central Pacific remains poor. Even though Thai canneries are still reporting low finished goods demand, there is a big jump (up by USD 200 per tonne) in the skipjack price due to the persistent meagre catches.

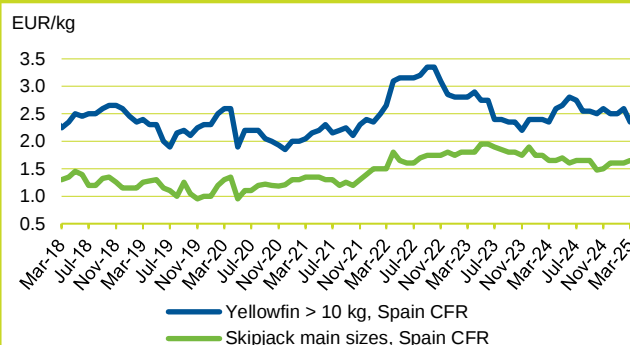
Catching in the Indian Ocean has improved to the moderate-to-good level, with a higher percentage of yellowfin. The skipjack price is up due to the lower percentage of the species in the catches. The yellowfin price has also risen.



TUNA – BILLFISHES (cont.)

Fishing in the Atlantic Ocean remains slow for skipjack, but yellowfin catches have improved slightly. Local canneries remain short of raw material. Skipjack and yellowfin prices remain stable. The 45-day International Commission for the Conservation of Atlantic Tunas (ICCAT) Fish Aggregation Device (FAD) closure started on 17 March.

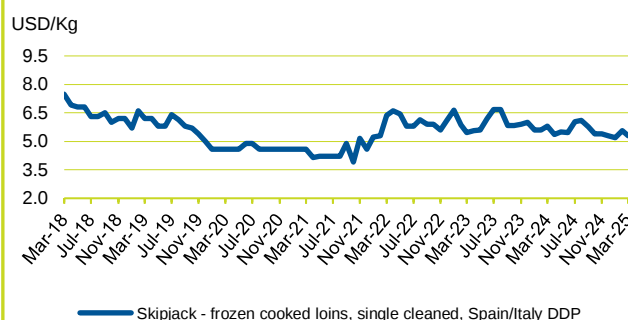
TUNA - Spanish canneries



Catching in the eastern Pacific Ocean has improved to a good level and raw material inventories at local canneries remain healthy. The skipjack price is about USD 100 per tonne lower than the Bangkok price, while the yellowfin price remains stable.

European skipjack prices are up due to slow catching in the Indian and Atlantic Oceans. However, the price for yellowfin has fallen sharply due to improvement in supplies. The price for cooked, single-cleaned skipjack loins has also dropped.

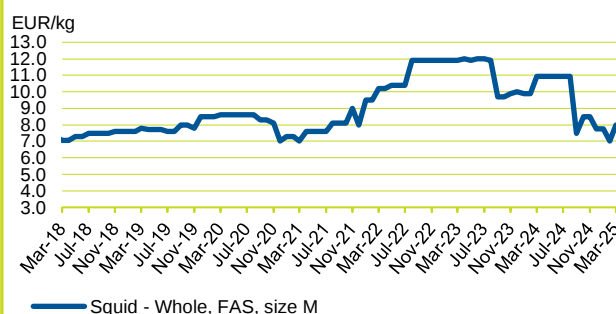
TUNA - Loins



CEPHALOPODS

Squid catches off South Africa remain poor; at the moment there are very strong winds along the coast, which could bring better catches. Prices of South African squid in the European market went up by USD 1.00 per kg in March 2025 compared with the prior month.

SQUID - in Italy, origin: South Africa



CEPHALOPODS (cont.)

The 2025 squid fishing season in Argentina has been quite productive so far, and it is shaping up to be a strong year for the industry. The squid jigging fleet brought in nearly 50 000 tonnes by the seventh week of the season, marking a 13 percent increase compared to the same period in 2024. This reflects the higher abundance of squid this year, with catches concentrated in specific areas like the intermediate shelf between 45° and 48° South. The season began in early January, with fishing efforts distributed across different zones to optimize sustainability. Argentine production normally has an important impact on squid prices in the European market.

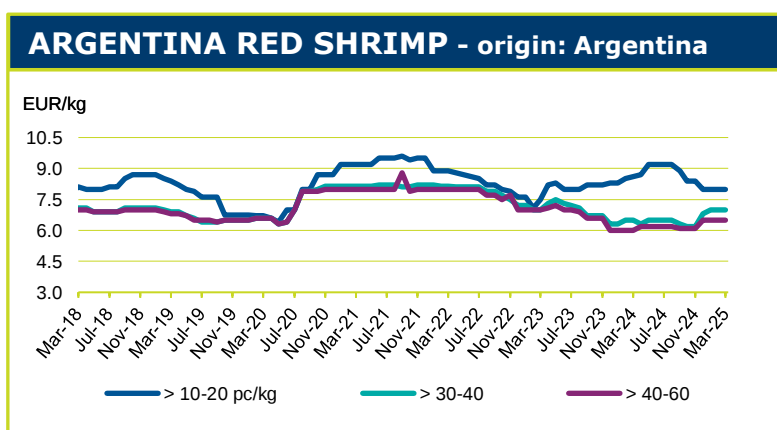
The squid catch in the Falkland Islands (Malvinas) for 2025 has been a topic of interest. The fishing season began with some uncertainties, but efforts are underway to assess the squid population and ensure sustainable fishing practices. The industry has been focusing on maintaining a balance between economic viability and conservation.

The octopus season in Indonesia is almost over, causing prices to fluctuate. In the meantime, catching has been slower than usual at this time of the year, partly due to bad weather. In fact, the La Niña phenomenon is predicted to continue for the whole month of March, creating a difficult situation for octopus fishing.

CRUSTACEANS

Demand for shrimp continues to be slow in the European market. Prices are generally stable. With the approach of the Easter festive period and better weather in Spring, some improvement in the demand for shrimp is anticipated.

In Indonesia, production is slow with stable prices, as many packers will take a break from business at the end of Ramadan and into the Eid festive period. Farmers are harvesting shrimp at this moment and will then leave ponds for two months before starting again.



CRUSTACEANS (cont.)

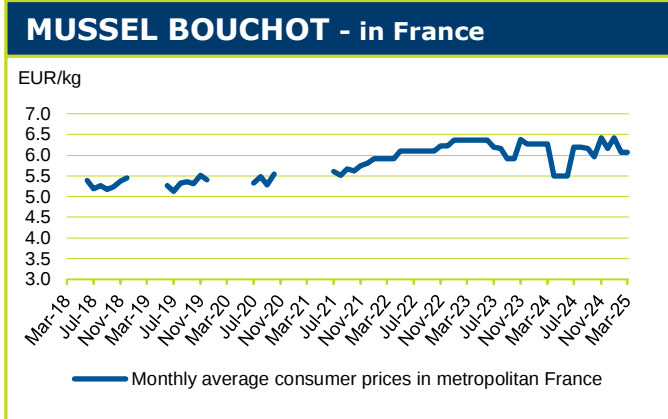
As Alaska has sold all its catch and the Russian Federation has been sanctioned, Norway is now the only supplier of king crab to the United States. This led to record-high export prices for frozen Norwegian king crab in the US market in February 2025. On average, the price was NOK 985 per kg (USD 9.70 per kg), which is NOK 72 (USD 0.65 per kg) higher than the previous record month of January 2025.

BIVALVES

In the Mediterranean, the invasive blue crab has started to appear in Sardinia, after causing great harm to the bivalve aquaculture industry in the Adriatic Sea. Clam and mussel aquaculture in Sardinia are under attack, promoting fishers and aquaculturists to ask for subsidies in order to survive this difficult situation. While the blue crab could be an interesting product for the market, consumers are rather reluctant to buy it due to the negative press around this invasive species.

One year after oysters in the Arcachon basin were found to be contaminated, many associations and local elected officials point to a root cause: urbanization. To understand the link, one must go back to the typology of the place: once a marshy area, the Arcachon basin was cleaned up in the nineteenth century thanks to a

hydraulic network and the planting of pine trees. In recent years, the basin has become an attractive area to live, so it has been built and fitted out to accommodate newcomers. Gradually, increasing urbanization changed the infrastructure, replacing the crastes (or ditch, in Gascon) with pipes, and preventing water from seeping into the ground. In winter, the saturated water table causes flooding and overflows while rainwater enters the wastewater network through the manholes and fills the pipes. The safety basins, which are used to store excess water, also tend to overflow. The water flows from the catchment area to the Arcachon basin end up contaminating the oysters, among other things, as had happened in the winter of 2023.



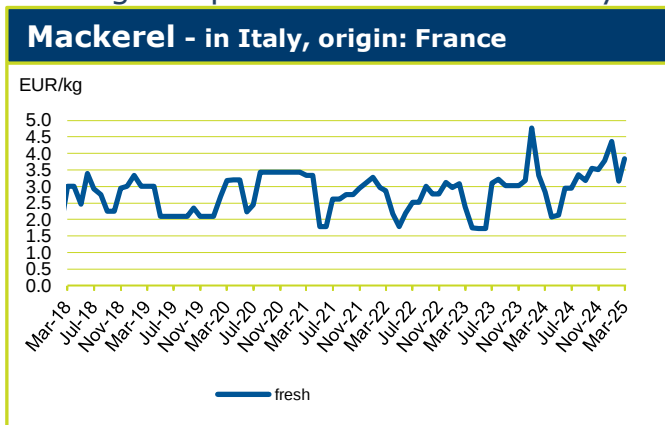
BIVALVES (cont.)

The oyster market in France is thriving in 2025 so far, driven by a growing demand for sustainable and eco-friendly seafood. Key trends include a preference for fresh and organic oysters; innovations in aquaculture technology; and an expansion into gourmet dining. The market is also benefiting from direct-to-consumer sales channels, making oysters more accessible. France remains a significant player in the luxury food sector, with oysters being a staple in high-end cuisine.

SMALL PELAGICS

Norway exported 26 666 tonnes of herring worth NOK 504 million (USD 50 million) in February 2025. These figures represented increases in value and volume by 56 percent and 44 percent respectively, compared with the same month last year. Denmark, Germany and Poland were the largest markets for herring in February. The volume growth is linked to the increased landings this year and staggered deliveries. Major contracts were delivered to the German canning industry in February, resulting in strong growth in Norwegian exports to Germany.

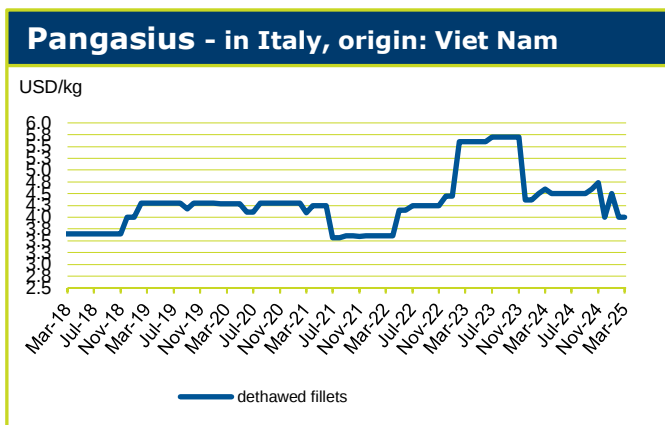
Norway exported 18 067 tonnes of mackerel worth NOK 567 million (USD 54 million) in February 2025. Although export value increased by 18 percent compared with the same month last year, volume fell by 11 percent. The Republic of Korea, Viet Nam and China were the largest markets for mackerel from Norway in February 2025. Norwegian mackerel exports are characterized by limited supplies of both Atlantic and Pacific mackerel in the largest recipient countries, where the demand is good.



FRESHWATER

Tilapia is not very popular in Europe. Total imports into the European Union are worth about USD 100 million per year, which is far less than the USD 250 million reported for pangasius. There are several reasons for the low interest in the European Union for tilapia, including the perception that tilapia is a "cheap" fish, often associated with mass production and lower quality. In addition, tilapia has a mild flavour and soft texture, which some European consumers find less appealing compared to other fish like salmon or cod.

The various European cuisines often favour fish with stronger flavours, while specific culinary traditions do not prominently feature tilapia. Consumers are also concerned about the nutritional value of tilapia; while being a good source of protein, it has lower levels of omega-3 fatty acids compared to other fish which are highly valued in European diets.



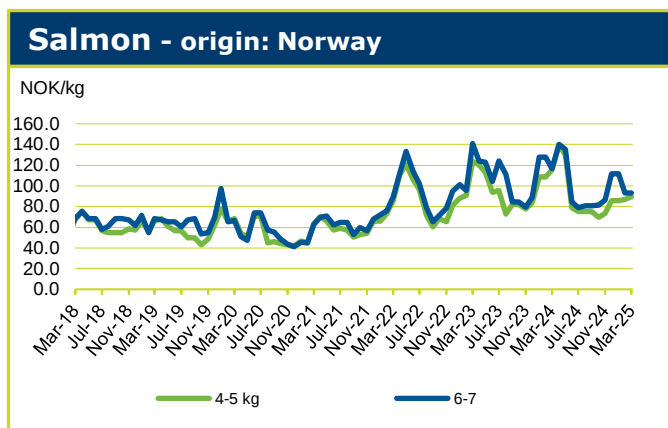
SALMON

Improved production conditions in Norway have led to a significant increase in farmed salmon volumes during February 2025. According to the Norwegian Seafood Council (NSC), higher sea temperatures and a reduction in the incidence of winter ulcers favoured increased harvesting volumes and better fish quality compared to the same month last year. Consequently, exports to overseas markets (including Asia and the United States) have benefited, with the NSC noting the positive impact of these factors on the industry.

SALMON (cont.)

Overall, Norway exported 89 177 tonnes of salmon worth NOK 9.1 billion (approximately EUR 784 million) in February, up 14 percent in volume and 2 percent in value compared with the same month last year. Poland, the United States and France were the largest markets.

Notably, China has emerged as the second-largest growth market for salmon. According to the NSC, Norwegian salmon has expanded its market share in China partly due to the increased availability of large salmon. The organization added that the growth is particularly strong in the grocery trade and in medium-sized cities, where salmon remains a relatively new and exotic product.



NSC data disseminated by Undercurrent News Price Portal recorded that fresh Atlantic salmon FOB prices regarding sales to export markets at the Norwegian border reached NOK 93.37 (EUR 8.00) at week 9 of 2025, down 0.8 percent compared to the previous week. Although there were two non-consecutive weeks with increases, the first nine weeks of the year continued a downward trend since week 1 of 2025, registering NOK 125.63 (EUR 10.72).

The Scottish salmon industry reached a new record high in export value in 2024, registering GBP 844 million (EUR 1 billion) for 101 466 tonnes. According to HM Revenue and Customs (HMRC), these figures represented year-on-year increases of 45 percent in value and 59 percent in volume. The previous record was set in 2019 at GBP 618 million (EUR 746.5 million).

France remains the top destination for Scottish salmon, accounting for 55 percent of total export value. Shipments to the country totaled 59 877 tonnes worth GBP 462 million (EUR 558 million), reflecting increases of 87 percent in volume and 70 percent in value in 2024. The US market also showed strong growth, importing 24 410 tonnes valued at GBP 225 million (EUR 271.8 million), up 85 percent and 61 percent, respectively. Meanwhile, exports of Scottish salmon to Asia surged by 60 percent, with China standing out as a key driver of growth. The country imported 8 175 tonnes of Scottish salmon worth GBP 76 million (EUR 91.8 million), marking year-on-year increases of 107 percent in volume and 60 percent in value.

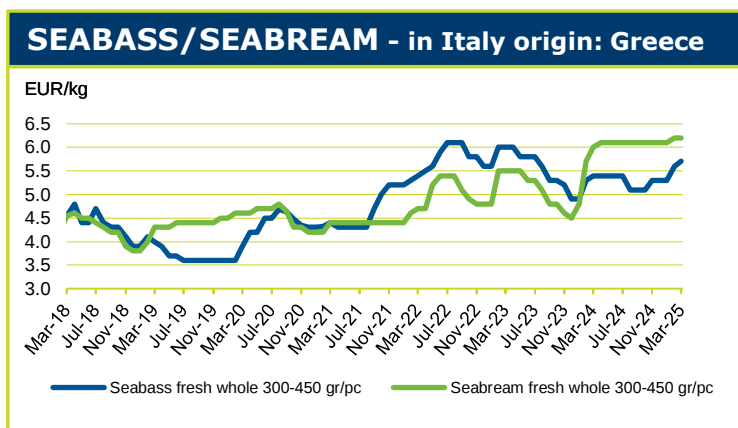
TROUT

February 2025 was described by the Norwegian Seafood Council (NSC) as a strong month for Norwegian trout, with 5 979 tonnes exported, valued at NOK 563 million (approximately EUR 47.98 million). These figures represented a 29 percent increase in volume and a 26 percent rise in value compared to the same month last year. The three largest markets during the second month of the year were Ukraine, United States and Thailand.

According to NSC data disseminated by Undercurrent News Price Portal, weekly volumes and FOB prices regarding sales to export markets at the Norwegian border showed that HOG fresh Norwegian trout reached NOK 85.32 (EUR 7.31) at week 9 of 2025. This represented an important rise of 9.8 percent compared to the price registered in the previous week. Price trends remain irregular in 2025 so far, fluctuating almost every week since the start of the year.

SEABREAM/SEABASS

Türkiye has maintained its position as a leading producer of seabass in these early months of 2025, continuing its strong presence in European markets. During the first nine months of 2024, the country saw a 24 percent growth in its seabass export volume, although the value of these exports grew by only 12 percent due to currency fluctuations. These fluctuations, particularly the weakening of the Turkish lira against the euro and the US dollar, have made Turkish seafood more competitive internationally but have also impacted earnings in hard currencies.



The Turkish aquaculture industry, which includes seabass, has experienced remarkable growth over the years, driven by technological advancements, government incentives, and rising international demand. The focus on sustainability and innovation, such as the adoption of recirculating aquaculture systems (RAS) and digital technologies, has further strengthened the sector.



SEABREAM/SEABASS (cont.)

Prices of seabass and seabream stayed stable in March 2025, a normal feature for this time of the year. Some minor increases were recorded for small seabass. The 200–300 g category reported a 4.3 percent increase, while 300–450 g went up by 1.8 percent; all other categories maintained stable prices.



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
GROUND FISH								
March 2025								
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc 2-4	9.80	10.54 +	Italy CPT	Denmark		
			11.25	12.10 -				
	Fresh, fillet	100-200 g/pc	11.19	12.03	wholesale	Norway		
		200-400	11.45	12.31				
		500-1000	10.50	11.29				
	Frozen, Fillet, 10 percent glazing	> 1000	8.90	9.57 +				
	20 percent glazing	1000-2000	7.80	8.39				
	Stockfish, soaked		8.76	9.42 -				
	Fresh, fillet	100-200 g/pc	15.50	16.67 +	DDP	Iceland		
		200-400	14.50	15.59 =				
	Stockfish, dry	700 g/pc	26.00	27.96 =	CIF			
	wet salted fillets	700-1000 g/pc	13.00	13.98 =				
	IQF, loin portion single frozen	100-150 g/pc	13.00	13.98	Spain wholesale	Europe		
	Salted cod			17.00	18.28 -	Spain	Spain	
				Fresh	7.00			7.53 -
				Frozen	15.50			16.67 -
				Fresh cultured	4.00			4.30 =
	Fresh fillets	700-1000 g/pc	11.80	12.69 +	FOB			
			H&G	4.17			4.48	
	Fresh, headed	2-3 kg/pc 3-4 4-5 100-200 g/pc 200-300	9.40	10.11 +	France wholesale	Europe		
9.80			10.54 +					
10.30			11.08 =					
14.20			15.27 -					
Fillet		15.20	16.34 -		France			
Fresh - whole		29.90	32.15 +	Germany retail	Germany			
Fillet, skinless		45.20	48.60 +					
Fresh		NOK 82.84	7.31	7.88 +	Norway export price	Norway		
		Fresh, fillet	NOK 152.42	13.44			14.50 +	
		whole	NOK 81.28	7.17			7.73 +	
		fillet	NOK 131.31	11.58			12.49 -	
Fillet	400 g/pc 160 g/pc 2000 g/pc 1000	GBP 30.00	35.71	38.96 +	United Kingdom retail	Iceland		
		GBP 25.00	29.76	32.47 =				
		GBP 19.90	23.69	25.84 =				
		GBP 17.48	20.80	22.69 +				
Gadus macrocephalus	Fillet - wet salted - 1st quality produced from frozen raw material Defrosted, whole	400-700 g/pc	11.30	12.15 =	Italy CIF	Denmark		
			14.50	15.59	CPT			
			Fillet - skin-on MSC certified	500-1000 g/pc	4.50	4.84	Spain CIF	China
			25 percent glazing	> 1000 g	4.50	4.84		
Fillet - wet salted	200-400 g	5.65	6.08					
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block		2.15	2.31	Namibia FOB for Spanish market	Namibia		
	Fillets	100-110 g/pc	4.95	5.32	United States of America CIF			
Merluccius merluccius	Fillets, skin-on, interleaved	170-230 g/pc	7.25	7.80	Spain FOB			
		230-300	7.50	8.06				
		283-340	6.17	6.63				
		> 340	6.17	6.63				
	IQF portion, trapeze	90-110 g/pc	9.60	10.32	Italy CIF			
	Fresh - whole	100-200 g/pc	4.33	4.66 +	CPT	Mediterranean		
		200-300	5.20	5.59 -				
		300-400	6.40	6.88 +				
		500-1000	6.40	6.88 =				
		1000-2000	6.40	6.88 =				
		2000-4000	6.40	6.88 =				
	Fillets		8.18	8.80 -	wholesale			
		Fresh - whole	200-400	14.00			15.05 +	
	Fresh - whole	1-2 kg/pc 2-3 3-4 4-5	16.00	17.20 +	France wholesale	France		
			5.30	5.70 -				
			5.80	6.24 -				
			6.20	6.67 -				
	Fillets		5.80	6.24 -		Europe		
			6.00	6.45 -				
			6.15	6.61 -			Spain wholesale	Spain
			5.45	5.86 -				
	Fresh, from trawling	> 1000 g/pc	4.50	4.84 -				
	Fresh, from longlining	> 1000	7.00	7.53 =	FOB	Europe		
	IQF, H&G	0.7-1 kg/pc	9.50	10.22 +				
	whole	1-2 1.5-2.5 1-5 pc/kg 60-120 g/pc 100-200	2.45	2.63				Spain
			2.95	3.17				
2.99			3.22					
2.15			2.31					
H&G, interleaved		1.87	2.01					
		1.98	2.13					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
EUR USD						
GROUND FISH (cont.)						March 2025
<i>Merluccius hubbsi</i>	H&G, interleaved	70-100 g/pc	1.85	1.99	Spain FOB	Argentina
		100-200	1.89	2.03		
		200-300	2.10	2.26		
		300-400	2.48	2.67		
		400-600	2.85	3.06		
		650-900	3.15	3.39		
		120-180	4.45	4.78		
	Fillet, interleaved	80-120 g/pc	4.35	4.68		
	<i>Merluccius polli</i>	H&G	100-300 g/pc	1.62	1.75 -	Uruguay/Argentina FOB
300-500			1.62	1.75 -		
Fillet			2-4 oz/pc	3.80	4.10	
<i>Merluccius polli</i>	H&G, interleaved	100-200 g/pc	2.08	2.24	Spain FOB	Guinea/ Senegal/Mauritania
		200-300 g/pc	2.27	2.44		
		300-425 g/pc	2.45	2.63		
		1000-1500	3.15	3.39		
<i>Merluccius gayi</i>		100-300 g/pc	2.15	2.31		Ecuador
		300-500	2.25	2.42		
<i>Merluccius bilinearis</i>		100-200 g/pc	1.75	1.88		Europe
		200-300	1.98	2.13		
<i>Merluccius productus</i>	Fillet, PBO		2.96	3.20	ex coldstore	USA
		Minced block	2.04	2.20		
		Fillet, skin.on, MSC	3.95	4.25	CIF	China
			Fillet, skinless, MSC	4.15		
Haddock/Eglefin/Eglofino	H&G	< 0.8 kg/pc	NOK 18.75	1.65 1.78	Sweden FCA	Norway
<i>Melanogrammus aeglefinus</i>	Whole, Block frozen	> 0.8 kg/pc	3.00	3.23	United States of America CIF	Poland
			2.28	2.45		Russia
	Fillet, skin on	0.35 kg/pc	GBP 25.00	29.76 32.47 =	United Kingdom retail	Iceland
	Whole	500 g/pc	GBP 19.90	23.69 25.84 +		
	Whole, 20 percent glazing	300-500 g/pc	2.65	2.85	Spain CIF	Netherlands
		500-700	3.20	3.44		
	Fillet, skin on, 20 percent glazing	150-300	6.20	6.67		
200-400		6.20	6.67			
Ling/Lingue franche/ Maruca <i>Molva molva</i>		Fillet - wet salted Produced from fresh raw material 1st quality	1-1.5 kg/pc	6.00	6.45 =	Italy DDP
	IQF, fillets, skin-on	0.5-1.2 kg/pc	3.45	3.71	Spain FOB	Spain
Monkfish/Baudroie/ Rape <i>Lophius spp.</i>	Fresh, tail	< 300 g/pc	7.06	7.59	Italy CPT	UK
		200-500	13.06	14.04 +		
		500-1000	14.11	15.17 +		
		1000-2000	14.63	15.73 +		
		> 2000	15.20	16.34 -		
	Fresh, whole	100-300 g/pc	5.12	5.51		Mediterranean
		300-600	8.67	9.32 +		
		600-1000	7.00	7.53 -		
		500-1000	7.10	7.63 +		Atlantic
		1000-2000	7.99	8.59 +		
		> 2000	9.96	10.71		
		1000-2000	17.20	18.49 +		
	Whole	250-500 g/pc	9.25	9.95	Spain FOB	Namibia
		500-1000	9.45	10.16		
	Whole, gutted	250-400 g/pc	4.45	4.78		Spain
		300-600	4.78	5.14		
	Tails, skin-on, 20% glazing 10% glazing	250-500 g/pc	7.29	7.84	CIF	Netherlands
500-1000		10.25	11.02			
Fresh, whole		15.00	16.13 =	wholesale	Spain	
		15.00	16.13 +			
Whole		4.15	4.46 -		China	
John Dory/ Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc	21.00	22.58 =	France wholesale	France
		2-3	22.50	24.19 =		
	Fresh - gutted	800-1000 g/pc	8.84	9.51 -	Italy CPT	Italy
		1000-2000	23.02	24.75 +		
		2000-3000	23.21	24.96 -		
		600-800	9.50	10.22 -		
		800-1000	13.13	14.12 +		
		1000-2000	12.42	13.35 =		
		> 2000	18.12	19.48 -		
	Fresh - fillets		10.83	11.65 =		
	H&G	< 200 g/pc	1.35	1.45	Spain FOB	Mauritania/ Guinea/Senegal
		80-250	1.90	2.04		
	Fillet	80-120 g/pc	4.45	4.78	CIF	Morocco
	Fillet, skin-on	100-150 g/pc	4.65	5.00		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
GROUND FISH (cont.)			EUR	USD		March 2025		
Golden redfish Sébastes doré Gallineta dorada <i>Sebastes mentella</i> <i>Sebastes marinus</i> <i>Sebastes norvegicus</i>	Block, H&G, Japanese cut	50-100 g/pc	2.05	2.20	Spain FOB	Russian Federation		
		100-150	2.29	2.46				
		150-200	2.95	3.17				
		200-300	3.28	3.53				
	Block, whole	300-500	3.55	3.82				
		150-180 g/pc	1.28	1.38	CIF	Spain		
		180-250	1.98	2.13				
	200-300	1.50	1.61					
Fillets, skin-on, 25% glazing	120-160 g/pc	6.05	6.51		Iceland			
	160-200	6.20	6.67					
Fresh, fillet		10.49	11.28	+	Italy CPT	Norway		
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Fillets, skinless 20 percent glaze Whole, 20 percent glaze, MSC	80-120 g/pc	3.25	3.49	Spain CIF	China		
		120-140	3.65	3.92				
		120-170 g/pc	2.45	2.66				
		170-230	2.45	2.66				
		230-300	2.45	2.66				
	Blockfrozen, H&G		1.81	1.95	Asian market CIF	United States		
	IQF, H&G		1.94	2.10				
Fresh - whole fillet		22.99	24.72	Germany retail	Germany			
		5.99	6.44					
Dentex commun Dentón <i>Dentex dentex</i>		1-2	25.69	27.63	Spain CIF	China		
		2-3	28.78	30.94				
		3-5	25.97	27.93				
		5-7	27.03	29.07				
		7;10	23.88	25.67				
Flathead grey mullet/ Mulet à grosse tête/ Pardete <i>Mugil cephalus</i>		600-1000 g/pc	1.28	1.38		Morocco		
		1000-2000	1.49	1.60				
Bogue/Boga <i>Boops boops</i>	IQF, whole	4-7 pc/kg	0.88	0.95	ex-vessel	Spain		
		3-6	0.88	0.95				
	Fresh		1.00	1.08	-		wholesale	
		1.21	1.30	-	Italy CPT			
FLAT FISH						March 2025		
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc	9.85	10.59	Spain CIF	Spain		
		0.6-0.8	9.85	10.59				
		0.8-1	9.85	10.59				
		1-1.5	9.85	10.59				
	Fresh - whole wild	0.3-0.5 kg/pc	12.25	13.17		Netherlands (Kingdom of)		
		0.5-1	13.35	14.35				
	Frozen, gutted, 30% glazing 25% glazing 20% glazing	300-500 g/pc	6.80	7.31				
		400-600	8.45	9.09				
		600-800	10.45	11.24				
		800-1000	11.15	11.99				
		1000-2000	14.00	15.05				
	Fillets, skin-less, 20% glazing	200-400 g/pc	28.95	31.13				
		400-600	30.95	33.28				
	Fresh - whole, wild		22.00	23.66	-	wholesale	Spain	
		Fresh - whole, farmed	14.50	15.59	=			
	Frozen Culture		14.20	15.27	-			
		400-600 g/pc	11.30	12.15	-	Italy CPT	Spain/Portugal	
		600-800	11.59	12.46	+			
		800-1000	12.47	13.41	+			
		1000-1500	12.99	13.97	+			
		1500-2000	13.10	14.09	+			
		2000-2500	14.49	15.58	+			
		2500-3000	14.49	15.58	+			
		3000-4000	17.00	18.28	+			
		4000-5000	17.14	18.43	+			
	Fresh - gutted, wild	0.7-1 kg/pc	17.61	18.94	+		Netherlands (Kingdom of)	
		1-2	26.60	28.60	+			
		2-3	23.73	25.52	+			
		Fresh - fillets	0.15-0.2	20.74	22.30			+
		Fresh - whole	0.5-1	11.30	12.15			-
		1-2	14.50	15.59				
		2-3	19.50	20.97				
		3-4	14.42	15.51				
4-5		16.47	17.71					
Fresh - whole, cultured	600-1000 g/pc	14.80	15.91	wholesale	Spain			
	1000-2000	15.00	16.13			-		
	1000-2000	15.20	16.34			+		
Fresh - whole, wild	1-2 kg/pc	20.00	21.51	-	France wholesale	France		
	2-3	24.00	25.81	-				
	3-4	46.00	49.46					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin								
FLATFISH (cont.)			EUR	USD		March 2025								
Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole wild	120-175 g/pc 175-200 160-360	13.45 15.10 10.50	14.46 16.24 11.29	Spain CIF	Netherlands (Kingdom of)								
	Gutted, 20 percent glaze	110-160 g/pc 160-200 200-250 250-300 300-350 350-400 400-500	11.85 12.10 12.45 12.65 14.60 16.45 19.25	12.74 13.01 13.39 13.60 15.70 17.69 20.70										
		Fresh Whole Fillets		16.50 11.30 25.00			17.74 12.15 26.88	wholesale	Spain					
		Fresh - whole, skinless		59.75			64.25	Germany retail	Germany					
		Fresh - gutted	5 4 3 2 1	14.19 16.40 18.93 24.44 17.78			15.26 17.63 20.35 26.28 19.12	Italy CPT	Netherlands (Kingdom of)					
			Fresh - whole	1 5 4 3 2 1			18.01 7.72 12.00 16.16 21.53 12.72			19.37 8.30 12.90 17.38 23.15 13.68	Italy			
				100-200 g/pc 200-300			12.50 19.00			13.44 20.43		wholesale	North Sea	
	Fresh - whole, wild			1 2 3 4	21.50 20.50 17.50 17.50	23.12 22.04 18.82 18.82	France wholesale			France				
				Sand sole/sole-pole Lenguado de arena <i>Solea lascaris</i>	Fresh - whole	150-300 g/pc 300-600						13.97 13.97	15.02 15.02	Italy CPT
					Senegalese sole/sole du Sénégal Lenguado senegalés <i>Solea senegalensis</i>	Fresh - whole, farmed			300-400 g/pc 400-500 500-600 600-700 800-1000			20.70 21.50 21.50 22.10 22.10	22.26 23.12 23.12 23.76 23.76	
			Frozen on board, IWP whole, frozen on land			400-500 g/pc			8.25		8.87	Spain CIF FOB	Guinea	
							1.45		1.56					
	Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>		whole, 30% glazing			0.2-0.3 kg/pc 0.25-0.4 0.5-0.8	5.20 6.45 6.90		5.59 6.94 7.42	CIF	Netherlands (Kingdom of)			
		25% glazing	1-2	9.60		10.32								
		European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole	300-400 g/pc > 600	5.00 5.20 5.35	5.38 5.59 5.75	Italy CPT wholesale							
			Fillet, white skin on, 30% glazing	60-120	5.70	6.13								
	Fresh - fillet		60-80 g/pc	7.52 22.00	8.09 23.66	Germany retail			Germany					
	Fresh - whole skinless			8.00 16.00	12.90 17.20									
	IQF, whiteskin, 25 percent glazing IQF, skinless, 25 percent glazing		N. 2 N. 2	9.80 10.45	10.54 11.24		Netherlands FOB (for Italian market)							
			European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole	400-600 g/pc 1000-2000					17.95 19.68	19.30 21.16	Italy CPT		
Fresh - gutted	600-1000 g/pc 1000-2000			15.35 17.60	16.51 18.92	Germany retail (from producer)	Germany							
	Fresh - whole skinless	2000-3000		18.40	19.78									
				7.00 15.00	7.53 16.13									



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
TUNA/BILLFISH								
March 2025								
Tuna/Thon/Atún for canning	Skipjack - whole		1.60	1.73 +	Bangkok CFR	Western/Central		
			1.48	1.60 +	FOB	Pacific Ocean		
	Yellowfin - whole		1.50	1.62 +	Ecuador	Eastern Tropical		
	Skipjack - whole		2.04	2.20 =	ex-vessel	Pacific Ocean		
	Yellowfin - whole		1.42	1.53 +	Seychelles	Indian Ocean		
	Yellowfin - whole		2.20	2.37 +	FOB			
	Skipjack - whole		1.35	1.45 =	Abidjan	Atlantic Ocean		
	Yellowfin - whole	> 10 kg	2.40	2.58 =	ex-vessel			
	Skipjack - whole	1.8-3.4 kg/pc	1.65	1.77 +	Spain CFR	Various origins		
	Yellowfin - whole	> 10 kg	2.35	2.53 -				
	Skipjack	> 1.8 kg/pc	1.39	1.50	Tunisia CFR	Seychelles (vacuum vessel)		
	Yellowfin - pre-cooked loins	double cleaned	8.15	8.80	Europe CFR	India		
		single cleaned	8.15	8.80				
	Skipjack - pre-cooked loins		6.02	6.50				
for direct consumption	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	4.91	5.30 -		various origins		
	Albacore - whole, gutted H&G	< 15 kg/pc < 15	6.00 4.35	6.45 - 4.68 =	Spain wholesale FOB	Atlantic		
	Yellowfin or Bigeye- H&G	< 25 kg/pc	4.35	4.68 =				
		> 20	4.70	5.05 =				
		25-50	4.75	5.11 =				
		50-100	4.75	5.11 =				
		> 100	4.55	4.89 =				
	Skipjack - cooked loins	single cleaned	4.26	4.60				
	Bigeye - frozen loins		6.57	7.10				
	Bluefin - H&G, skin-on	> 20 kg/pc	5.55	5.97				
		> 100	5.35	5.75				
	Albacore, fresh	4-7 kg/pc	3.78	4.06	Italy CPT	Spain		
		7-10	5.96	6.41				
		Bluefin, fresh	9-12	4.55		4.89	Italy	
				6.54		7.03		
	20-30		10-20 kg/pc	12.00		12.90		
			20-30	13.68		14.71 +		
		30-50	11.00	11.83				
		> 50	10.00	10.75				
	Yellowfin, fresh, gutted	20-30 kg/pc	10.72	11.53		United States of America CIF	Mexico	
30-50		10.10	10.86					
> 50 kg/pc		14.57	15.67					
		11.07	11.90					
Bigeye, fresh	10-20 kg/pc	4.50	4.84	Spain FOB	Morocco			
	20-30	5.18	5.57					
	30-50	4.90	5.27					
	Yellowfin Loins whole, bulk frozen	30-40 kg/pc > 60	8.03 3.43	8.67 3.70 -				
Atlantic bonito/Bonite à dos rayé/ Bonito del Atlántico <i>Sarda sarda</i>	IQF, frozen at land, whole	2-2.5 kg/pc 2.5-3 > 3	2.10 2.10 2.10	2.26 - 2.26 - 2.26 -				
	Fresh - whole		4.65	5.00 ^	Italy CPT	Italy		
	Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole	< 12 kg/pc	3.00	3.23	Spain wholesale	Atlantic Ocean	
> 25			24.00	25.81				
average			16.00	17.20				
whole		< 12 kg/pc	3.50	3.76 =	FOB			
		> 25	20.00	21.51 =				
		average	11.50	12.37 =				
H&G, skin-on		< 10 kg/pc	3.95	4.25 +				
		10-30	4.45	4.78 =				
		30-50	5.95	6.40 +				
		50-70	6.15	6.61 =				
		70-100	6.15	6.61 =				
		100-175	5.95	6.40 =				
		> 175	5.75	6.18 +				
Fresh - whole			14.05	15.11 +	Italy CPT			
Fresh - slice		10.34	11.12 -					
Fresh - slice, with bone, yellow		9.64	10.37 +					
Fresh - whole		12.50	13.44 =	France wholesale	Spain			
Frozen- fillet, vacuum		13.50	14.52 =					



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			EUR	USD				
SMALL PELAGICS							March 2025	
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole	4-6 pc/kg		3.85	4.14 +	Italy CPT	France	
	Fresh - whole			3.80	4.09 -			
	Fresh - fillet, butterfly cut			6.94	7.46 +			
	Fresh			5.00	5.38 -			
	Fresh	Small		1.00	1.08 =	Spain wholesale	Spain	
			Large		7.00			7.53 -
			Average		4.00			4.30 -
		IQF Whole	1-3 pc/kg		1.55	1.67 -	FOB	Morocco
			4-6		1.10	1.18		
			8-12		1.09	1.17		
		Blockfrozen	300-500 g/pc		2.10	2.26	Norway export price	Norway
		IQF, Fillets 10% glaze	150-250		3.50	3.76		
	IQF, H&G, 8-10% glaze	300-500 g/pc		2.50	2.69 ^			
	Scomber colias	Fresh whole	> 600 g/pc	NOK 28.26	2.49	2.69 -	United Kingdom retail	UK
			< 600	NOK 33.01	2.91	3.14 +		
				NOK 30.07	2.65	2.86 +		
		fillets whole	200 g/pc	GBP 28.10	33.45	36.49	Spain FOB	Morocco
		0.5 kg/pc	GBP 10.99	13.08	14.27			
IQF, whole		4-6 pc/kg		1.16	1.25			
		8-10		1.15	1.24			
		16-20		0.85	0.91			
	3-6		1.28	1.38				
	1-3		1.58	1.70				
	Fillets	100-200 g/pc		3.65	3.92			
	IQF, 2 percent glazing	80-120 g/pc		3.25	3.49			
IQF, wrapped	> 1 kg		1.65	1.77		Namibia		
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc		1.23	1.32	Morocco FOB for European market	Morocco	
	Fresh	Small		0.30	0.32 -	Spain wholesale	Spain	
		Large		6.50	6.99 +			
		Average		2.00	2.15 =			
	IQF	100-300 g/pc		0.95	1.02	FOB	Morocco/ Guinea	
		Blockfrozen	250-400		1.57			1.69
			300-600		2.18			2.34
			500-800		2.39			2.57
			700-1200		1.55			1.67
			300-450		1.58			1.70
	IQF	2-3 pc/kg		1.75	1.88	Egypt CIF	Yemen	
		1-3		2.25	2.42			
		2-4		1.55	1.67			
		3-5		1.50	1.61			
		4-6		1.35	1.45			
		5-9		1.15	1.24			
		10-16		1.25	1.34			
		16-20		0.98	1.05			
28-35			1.15	1.24				
Whole		2-4 pc/kg		0.91	1.10			
	4-6		0.91	1.10				
	6-8		0.91	1.10				
Chub mackerel/Maquereau español/ Estornino <i>Scomber japonicus</i>	Block frozen	8-14 pc/kg		0.82	0.88	Spain FOB	Morocco	
		> 500 g/pc		1.18	1.43		Peru	
	Fillets, skin-on	50-150 g/pc		2.27	2.75	Netherlands CIF	Ecuador	
	Whole	2-4 pc/kg		0.79	0.95	Egypt CIF	Yemen	
		4-6		0.79	0.95			
		6-8		0.83	1.00			
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillets			3.52	3.78	Italy CPT	Denmark	
	Salted - fillets			3.00	3.23 =	France wholesale	Europe	
				6.50	6.99 =		France	
			Smoked - fillets		13.00		13.98 =	
			Smoked - fillets, vacuum packed		13.00		13.98 =	
	Fresh whole		NOK 12.31	1.09	1.17 +	Norway export price	Norway	
NOK 14.96			1.32	1.42 -				
NOK 22.43			1.98	2.13 +				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
SMALL PELAGICS (cont.)			EUR	USD		March 2025	
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole		1.97	2.12 -	Italy CPT	Morocco	
	Frozen - whole		1.70	1.83 +			
	Fresh - fillet		4.39	4.72 -	wholesale		
	Fresh		4.10	4.41 +		Italy	
	Block, whole	12-16 cm/pc	1.23	1.32	Spain FOB	Morocco	
		13-18	1.20	1.29			
	IQF	8-16 pc/kg	1.45	1.56			
		8-14	1.15	1.24			
		18-25	1.29	1.39			
		22-28	1.55	1.67			
	Fillets, butterfly cut	30-50 g/pc	2.95	3.17	wholesale		
	Fresh		3.30	3.55 -			
	whole		GBP 5.00	5.95	United Kingdom retail	Portugal	
	Fillets		GBP 15.00	17.86			
Fresh - whole		5.20	5.59 =	France - wholesale	France		
Fresh - butterfly cut		8.50	9.14 =				
Anchovy/Anchois/ Boquerón <i>Engraulis encrasicolus</i>	Fresh		3.50	3.76	Italy CPT wholesale	Italy	
	Fresh	71-100 pc/kg	3.09	3.32 +			
		> 100	5.15	5.54 -			
	whole	80-100 pc/kg	4.00	4.30 -	United States of America CIF	Greece	
			3.67	3.95			
	Fresh		2.50	2.69 +	Spain - wholesale	France	
			2.40	2.58 +		Italy	
			3.80	4.09 +		Spain	
	Fresh	30-32 pc/kg	1.95	2.10	FOB		
	Blockfrozen	41-45	1.95	2.10			
		46-50	2.05	2.20 +			
		50-55	1.90	2.04			
		55-60	1.95	2.10			
	IQF, fillets	8/14 g/pc	4.55	4.89 -		Morocco	
	CEPHALOPODS						
	March 2025						
	Squid/Encornet/Calamar <i>Loligo</i> spp. <i>Loligo vulgaris</i>	Whole	S (< 18 cm)	7.00	7.53 +	Italy CIF	South Africa
		M (18-25)	8.00	8.60 +			
		L (25-30)	10.00	10.75 +			
		XL (>30)	10.00	10.75 +			
Fresh - whole		100-300 g/pc	10.72	11.53 +	CPT	Croatia	
		300-500	11.89	12.78 +			
		400-600	12.07	12.98	wholesale		
		500-1000	10.42	11.20		Morocco	
Grade A		100-300 g/pc	37.00	39.78 +	Portugal/Italy CIF	Yemen	
		300-500	11.50	12.37 -			
		< 3 pc/kg	7.50	8.10	France - wholesale	France	
		3-6	7.04	7.60			
Fresh - whole		6-10	5.51	5.95	Spain - CIF	Morocco	
		10-20	5.51	5.95		Spain	
<i>Loligo gahi</i> <i>Illex argentinus</i>	whole	16-21 cm/pc	8.95	9.62	wholesale		
		12-16	8.75	9.41		India	
		200-300 g/pc	15.00	16.13 +	United States of America CIF		
	IQF, glazed cut, no wings, tentacles		2.18	2.35	Spain FOB	Argentina	
			2.64	2.85			
	Whole	< 10 cm/pc	2.28	2.45	Italy CPT	Argentina	
		9-12	3.29	3.54			
	Tubes, skin-on		6.70	7.20			
	Tubes, skinless		7.20	7.74			
	Whole	15-18 cm/pc	4.10	4.41 +	CIF	Spain	
18-22		4.10	4.41 +				
20-24		4.10	4.41 +	Italy CPT	Argentina		
22-26		3.75	4.03				
	M	4.70	5.05 =	CIF			
	S	4.25	4.57 =				
	100-200 g/pc	3.98	4.28				
Whole	1	4.50	4.84 -	Spain wholesale	Falkland/Malvinas Islands		
	2	4.50	4.84 -				
	3	4.50	4.84 -				
	4	4.50	4.84 -				
	100-200 g/pc	3.80	4.10 -	Argentina FOB	Argentina		
	300-400	3.80	4.10 -				
Whole, round	200-300 g/pc	3.60	3.89	Uruguay FOB	Uruguay		
	300-400	3.60	3.89				
	> 500	2.92	3.15				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
CEPHALOPODS (cont.)						March 2025		
Squid/Encornet/Calamar <i>Illex illecebrosus</i> <i>Loligo duvauceli</i> <i>Todarodes sagittatus</i> <i>Uroteuthis duvauceli</i> <i>Doryteuthis pealeii</i> <i>Doryteuthis opalescens</i> <i>Dosidicus gigas</i>	Blockfrozen	9-16 cm/pc	2.38	2.56	Spain FOB	Spain		
		11-14	2.85	3.06				
		165-335 g/pc	2.57	2.76				
		200-350	1.65	1.77				
	Blockfrozen	3-6 pc/kg	8.15	8.76		Yemen		
		6-10	6.98	7.51				
		10-20	5.45	5.86				
	Block, frozen on board	> 20 cm/pc	2.15	2.31		Mauritania		
		9-14 cm/pc	2.10	2.26			Guinea	
		12-18	1.95	2.10				
		25-30	2.25	2.42				
	Whole		7.00	7.53	wholesale	India		
			7.80	8.39		United States of America		
			5.70	6.13		=		
	Whole	1-2 kg	2.31	2.50	United States of America CIF	Panama		
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Sushi slice	7 g/pc	15.28	16.50	Europe CFR	Indonesia		
	100% net weight	9	15.74	17.00			=	
	boiled cut		8.52	9.20			=	
	Flower type	1-2 kg/pc	5.56	6.00			=	
	90% net weight	>2	6.94	7.50	=			
	Fresh	1-2	10.15	10.91	Italy CPT	Italy		
		1-2	13.33	14.33		Spain		
		Frozen	T3	13.87		14.91	Morocco	
			T4	13.84		14.88		+
			T5	11.03		11.86		=
			T6	10.34		11.12		-
			T7	9.98		10.73		+
	Fresh	250-500 g/pc	15.50	16.67	wholesale			
	T6	17.50	18.82	+				
	whole	T3	12.80	13.76	United States of America CIF			
		T1	12.25	13.17	Spain FOB			
			T2	10.75			11.56	
			T3	9.75			10.48	
			T4	8.75			9.41	
			T5	7.75			8.33	
			T6	7.95			8.55	
			T7	7.50			8.06	
			T8	7.20			7.74	
	Uncleaned	T1	5.95	6.40	CIF	Mauritania/Senegal Guinea		
		T5	9.75	10.48				
		T6	8.77	9.43				
		T7	8.15	8.76				
	Frozen on board	T8	7.75	8.33	wholesale	Thailand		
		T1	12.25	13.17				
		T2	10.75	11.56				
		T3	9.75	10.48				
		T4	8.75	9.41				
		T5	7.75	8.33				
	Frozen, Galizian style		16.25	17.47	-	Italy/Portugal Spain CIF	Yemen	
	Fresh		5.00	5.38	-			
	Frozen		5.60	6.02	=			
	Gutted block	300-500 g/pc	5.93	6.40	France wholesale	Europe		
		500-1000	5.93	6.40				
		1000-2000	5.93	6.40				
	Flower	300-500 g/pc	7.41	8.00	Italy CPT	Croatia		
		500-1000	7.41	8.00				
		1000-2000	7.41	8.00				
	Fresh		11.50	12.37	-	Spain FOB	Spain	
	Frozen		13.50	14.52	=			
	Fresh - whole	Mixed	5.18	5.57	-			
	Cleaned, block, 10% glazing	100-300 g/pc	3.45	3.71	Spain FOB	Spain		
		300-600	3.50	3.76				
	<i>Eledone moschata</i>							
	<i>Eledone cirrhosa</i>							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
CEPHALOPODS (cont.)						March 2025	
Cuttlefish/Seiche/ Sepia <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc	4.72	5.10	Egypt/Thailand CIF Malaysia	Yemen	
		200-300	4.72	5.10			
		300-500	4.72	5.10			
		500-1000	4.72	5.10			
		> 1000	4.72	5.10			
	FAS - whole block	100-200 g/pc	4.95	5.35	+	Portugal/Greece Spain/Italy CIF	
		200-300 g/pc	4.95	5.35	+		
		300-500	4.95	5.35	+		
		> 500	4.95	5.35	+		
	not cleaned	0.3-0.6 kg/pc	5.15	5.54	Spain FOB	Morocco	
		0.6-0.9	5.15	5.54			
		0.9-1.2	4.85	5.22	Mauritania FOB	Mauritania	
		small	3.60	3.87			
	Block frozen, cleaned 10 percent glaze	200-300 g/pc	5.55	5.97	Spain FOB	Senegal/Morocco	
		200-400	7.25	7.80			
		400-600	8.25	8.87			
		600-900	5.60	6.02			
	Frozen		6.00	6.45	-	wholesale	Morocco
	Fresh		8.00	8.60	+		
	Fresh		15.50	16.67	=	France - wholesale	France
	Frozen		6.50	6.99	=		Europe
	Fresh	100-200 g/pc	10.27	11.04	+	Italy CPT	Spain
		< 100	7.11	7.65	+		Morocco
100-300		4.16	4.47	+			
300-500		6.04	6.49	-			
500-1000		6.53	7.02	+			
		13.20	14.19	+	wholesale	Italy	
Large		18.00	19.35	+		Croatia	
Medium		13.00	13.98	+		Morocco	
CRUSTACEANS						March 2025	
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb	8.10	8.75	=	Europe CFR	Indonesia
		41-50	7.18	7.75	=		
		51-60	6.99	7.55	=		
		61-70	6.81	7.35	=		
		71-90	6.62	7.15	=		
		91-120	6.48	7.00	=		
	tails	21-25 pc/kg	8.70	9.35	+	Italy CPT	Ecuador
		26-30	7.56	8.13	+		
		31-40	7.20	7.74	+		
		41-50	6.53	7.02	-		
		51-60	6.10	6.56	+		
		61-70	5.47	5.88	-		
	peeled and deveined, 25% glazing	21-25 pc/kg	9.50	10.22		wholesale	
		26-30	9.15	9.84	=		
		31-35	9.10	9.78	-		
		36-40	8.71	9.37	+		
		41-50	8.20	8.82			
		51-60	7.91	8.51			
	Whole tails	41-50 pc/kg	5.70	6.13	-		
		101-150	8.50	9.14	+		
Head-on	26-30 pc/kg	GBP 13.00	15.48	16.88	-	United Kingdom	Viet Nam
	20-30 pc/kg	GBP 15.20	18.10	19.74	-		Ecuador
Frozen headon, shellon, 25% glaze		5.80	6.24	=	Spain wholesale FOB		
	16-20 pc/kg	6.65	7.15				
	20-30	5.75	6.18				
	30-40	5.65	6.08		CIF		
	40-50	5.45	5.86				
	50-60	5.25	5.65				
frozen, headless	30-40 pc/kg	11.74	12.68		United States of America CIF	Peru	
	40-50	4.54	4.90			Ecuador	
	50-60	3.89	4.20				
P&D	16-20 pc/lb	7.99	8.63			Viet Nam	
	20-30	10.19	11.00				
Peeled and cooked	51-60	10.65	11.50				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
EUR					USD				
CRUSTACEANS (cont.)						March 2025			
Argentine red shrimp/ Salicouque rouge d'Argentine/ Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg	8.00	8.60 =	Spain EXW	Argentina			
		20-30	7.20	7.74 -					
		30-40	7.00	7.53 =					
		40-60	6.50	6.99 =					
	frozen on board	10-20 pc/kg	7.50	8.06	FOB				
		20-30	6.50	6.99					
		31-50	9.45	10.16					
	Tails, easy peel, 20% glazing	13-15 pc/kg	11.30	12.15	CFR CIF	China			
		16-20	11.10	11.94					
		30-55	7.87	8.50			Argentina FOB	Argentina	
		56-100	7.39	7.98					
	Peeled, undeveined	L1	8.75	9.41					
		40-70	10.93	11.80					
		70-90	10.93	11.80					
		Headless, shell-on	16-20 pc/lb	11.33	12.24 =	United States of America CIF			
	20-30		11.23	12.13 -					
	26-30		8.51	9.19					
	40-70		14.34	15.42					
	Head-on, shell-on	L1	6.20	6.70					
		L3	5.00	5.40					
		C1	10.07	10.88					
		C1	8.80	9.50					
	Peeled	C2	4.33	4.68					
		Headless, shell-on							
Giant tiger prawn/ Crevette tigrée/ Langostino tigre <i>Penaeus monodon</i>	Farmed, organic, cooked	20-30 pc/kg	31.00	33.33 =	France wholesale	Madagascar			
		30-40	28.00	30.11 =					
		40-50	25.00	26.88 =					
	Raw peeled and deveined, 20 percent glazing	6-8 pc/lb	15.85	17.04	Spain FOB	Bangladesh/ Viet Nam/ India			
		8-12	9.45	10.16					
		13.15	8.05	8.66					
		16-20	7.25	7.80					
	Head-on	8-12 pc/lb	GBP 29.99	35.70	38.95 -	United Kingdom retail	Bangladesh		
Giant river prawn/Bouquet géant/ Langostina de río <i>Macrobrachium rosenbergii</i>	Headless, 20 percent glazing easy-peel	0-5 pc/lb	15.60	16.77	Spain CFR				
		6-8	12.60	13.55					
		8-12	10.60	11.40					
	Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole male	0-5 pc/kg	20.25	21.77	FOB	Spain		
5-10			35.75	38.44					
10-15			28.50	30.65					
15-20			20.85	22.42					
20-30			14.75	15.86					
30-40			4.75	5.11					
40-50			4.25	4.57					
IQF whole			2-4 pc/kg	41.00	44.09			wholesale	Denmark
		4-7	31.65	34.03					
		7-9	31.45	33.82					
Fresh			27.00	29.03 +					
		Frozen, tails	16.95	18.23 -					
Fresh		5-16 pc/kg	29.00	31.18 =	France wholesale				
		16-20	18.00	19.35 =					
		20-30	14.00	15.05 =					
		30-40	12.00	12.90 =					
		Cooked	20-40 pc/kg	22.00			23.66 =		
			Whole, 30 percent glazing	13.22			14.22		
		Fresh	6-9 pc/kg	25.14			27.03 -	Italy CIF CPT	
			8-12	12.23			13.15 -		
11-15			16.25	17.47 -					
16-20			9.87	10.61 -					
21-30			8.37	9.00 -					
31-40			5.65	6.08 -					
41-50	5.70		6.13						
Frozen	16-20 pc/kg		19.90	21.40 -					
IQF	6-10 pc/kg		34.95	37.58	Spain FOB	Mozambique			
	11-15		30.50	32.80					
	16-20	23.95	25.75						
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 g/pc	36.00	38.71 -	France wholesale	Ireland			
		400-600	37.00	39.78 +					
		700-1000	72.00	77.42 =					
	Live	400-600 gpc	39.20	42.15 +	Italy CPT	Europe			
		600-800	40.76	43.83 -					
		800-1000	41.00	44.09 -					
		> 1000	44.73	48.10					
		> 2000	40.04	43.05					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin								
CRUSTACEANS (cont.)						March 2025								
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Live	400-600 g/pc	32.00	34.41 =	France wholesale	Canada								
		< 3 kg/pc 3-5	27.28	29.33 +	Italy CPT	United States of America								
			27.45	29.52	wholesale									
			36.50	39.25 +										
		38.90	41.83 +		Canada									
		500-600 g/pc 1000	GBP 38.00	45.24	49.35 ^	United Kingdom retail	United States of America CIF							
			GBP 46.50	55.36	60.39 ^									
	Whole	350-400 g/pc 400-450		16.02	17.31									
	Meat, minced Tails			1.84	1.98									
		6-7 oz/pc 7-8		44.91	48.50									
			44.91	48.50										
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole	100-200 g/pc 200-400 g/pc 400-600 600-700 > 700	18.98 20.83 21.76 21.76 21.76	20.50 22.50 23.50 23.50 23.50	Egypt CIF	Yemen								
		Whole	70-100 g/pc 100-150 150-200 200-300 > 300	12.50 17.87 17.87 19.91 19.91			13.50 - 19.30 - 19.30 - 21.50 - 21.50 -	Italy/Taiwan PC CIF	Yemen					
			Fresh Tails				30.00 50.00			32.26 = 53.76 =	Spain wholesale	Cuba		
				Whole						50.50			54.30	United States of America CIF
			Arabian whip lobster/ Langouste fouet arabe/ Langosta de fusta arabica <i>Puerulus sewelli</i>				SS S M L			13.89 16.67 18.52 20.37	15.00 18.00 20.00 22.00	Italy CIF	Yemen	
	Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>				Live, bulk	T2 (13-16 cm) 500-700 g/pc > 1000	8.90 11.50 12.50 19.90			9.57 + 12.37 = 13.44 = 21.40 +	France auction wholesale retail			France
		Fresh female Claws				800-1200 g/pc	8.02 7.78 7.93	8.62 - 8.37 - 8.53	Italy CPT	United Kingdom				
							Whole	5-7 pc/kg 50-100 100-300 100-300 pc/kg						
		Snow crab/ Crabes des neiges/ Cangrejo de las nieves <i>Chionoecetes opilio</i>			Legs, parts, shoulders Clusters Parts Cocktail Claws	8-10 oz/pc > 10	12.76 18.88 20.41 12.76 8.10	13.78 20.39 22.05 13.78 8.75	United States of America CIF	Canada				
	Southern king crab/ Crabe royal de Patagonie Centolla patagónica <i>Lithodes santolla</i>		S M L Legs, Claws		43.58 44.64 45.70 9.24	47.06 48.21 49.36 9.98 -	China							
Argentina														
BIVALVES							March 2025							
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>							Live	60-100 g/pc 80-95 g/pc 95-110		11.40 17.36 18.50 18.60	12.26 18.67 19.89 20.00 =	Spain CIF	Netherlands	
	G2 (10 units) M3 (10 units) N3	12.00 12.00 15.45	12.90 = 12.90 = 16.61 +	France wholesale retail	France									
		Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel		Bulk	2.80 3.00		3.01 = 3.23 =	wholesale	Netherlands				
			Live - Rope (bouchot)		60-80 pc/kg	3.90 6.07		4.19 = 6.53 =		Spain/Italy				
	Live					France								
Live	> 100 pc/kg		4.20 2.82 3.00 3.30 4.90	4.52 3.03 = 3.23 - 3.55 - 5.27	CIF	Italy								
<i>Mytilus chilensis</i>	Live		2.82 3.00 3.30 4.90	3.03 = 3.23 - 3.55 - 5.27		Italy CPT wholesale CIF	Sardinia							
	IQF - shell-off, 7 percent glazing	200-300 pc/kg	4.90	5.27			Italy							
	Mussel meat IQF, Half shell Whole, vacuum packed		2.63 3.77 1.95	2.84 4.07 2.11			Spain CIF	Spain						
	Whole, cooked	40-60 pc/kg 60-80	3.20 3.10	3.44 3.33	Chile									
<i>Perna canaliculus</i> <i>Mytilus galloprovincialis</i>	800 g pack, half shell		GBP 13.50	16.07	17.53 -	United Kingdom retail	New Zealand							
	Alive		GBP 6.50	7.74	8.44 +		UK (Scotland)							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
BIVALVES (cont.)							
March 2025							
Razor shell/Couteau/ Navaja - <i>Solenidae</i>	Fresh	S	10.50	11.29	Spain CIF	Ireland	
	Live, depurated	10-12 cm/pc	18.50	19.89		Netherlands	
			5.15	5.54	wholesale	Italy	
			7.00	7.53 =		Italy CPT wholesale	Import
			5.48	5.89 -			
		7.80	8.39 +				
	Live		3.60	3.87 +	France wholesale		
Great Atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on		22.50	24.19 -		France	
	Fresh, meat, roe-off		23.50	25.27 -		Import	
	Frozen, meat, roe-on		38.00	40.86 =			
	Frozen, meat, roe-off		37.00	39.78 =			
	IQF, whole	3-5 pc/kg	5.35	5.75	Spain FOB	Spain	
		4-6	4.38	4.71			
	Frozen, half shelf	10-12	10.65	11.45			
	Meat, 15% glazing	20-24	22.85	24.57			
	Meat, 20% glazing	22-25	22.85	24.57			
	Live		18.00	19.35 =			wholesale
	Frozen - whole		3.40	3.66 +	Italy CPT	Imported	
	Fresh		2.86	3.08 -			
	Frozen, half shelf		8.04	8.65 -	wholesale		
			10.20	10.97 +			
	Fresh, meat whole	10-20 pc/kg	GBP 18.40	21.90	23.90 -	United Kingdom retail	UK
			GBP 14.00	16.67	18.18 ^		
	Half shell, roe on	10-20 pc/kg	11.67	12.60	United States of America CIF	Peru	
		20-30	11.06	11.95			
30-40		10.28	11.10				
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		12.01	12.91 +	Italy CPT wholesale	Italy	
			15.00	16.13 =			
				7.00	7.53 -	Spain wholesale	Spain
March 2025							
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	8.40	9.03 +	France wholesale	Norway	
		3-4	8.50	9.14 +			
		4-5	8.80	9.46 -			
		5-6	9.20	9.89 -			
		6-7	10.00	10.75 +			
		2-3 kg/pc	10.50	11.29 +			
	Fresh - label rouge frozen, wild	2-3	12.00	12.90 +		Scotland	
		2-3	8.00	8.60 =			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	37.00	39.78 =			
	Fresh - Fillet	3-4 kg/pc	13.70	14.73 +			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	35.00	37.63 =		EU Norway	
	Fresh - gutted, head-on	1-2 kg/pc	NOK 72.34	6.38	6.88 +	Norway FOB	
		2-3	NOK 81.54	7.19	7.76 +		
		3-4	NOK 87.08	7.68	8.29 +		
		4-5	NOK 89.37	7.88	8.50 +		
		5-6	NOK 91.94	8.11	8.75 +		
		6-7	NOK 93.15	8.21	8.86 -		
		7-8	NOK 96.54	8.51	9.19 +		
		8-9	NOK 98.32	8.67	9.35 -		
		> 9	NOK 101.86	8.98	9.69 +		
	Fresh fillet		14.30	15.38 +	Spain wholesale		
	Smoked fillet		28.00	30.11 =			
	Frozen		5.50	5.91 -			
Fillets, skin-on	700-1000 g/pc	11.60	12.47	CIF			
	1000-1400	11.75	12.63				
	1400-1800	11.95	12.85				
	1800-2400	12.45	13.39				
IQF, gutted, wild	6-11 kg/pc	6.45	6.94	FOB	Iceland		
fillets, block frozen		9.00	9.68	United States of America CIF	Poland		
gutted, head-on	4-5 kg/pc	8.75	9.41	Tunisia CFR	Norway		
Fresh - Whole - Superior	1-2 kg/pc	6.20	6.67 -	Italy CPT			
	2-3	6.97	7.49 -				
	3-4	7.49	8.05 -				
	4-5	7.72	8.30 -				
	5-6	8.02	8.62 -				
	6-7	8.09	8.70 -				
	7-8	8.13	8.74 -				
	8-9	8.76	9.42 -				
	9-10	9.05	9.73 -				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			EUR	USD		
SALMON (cont.)						March 2025
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted	3-4	8.00	8.60 -	Italy wholesale	Norway
		4-5	7.00	7.53 +		
	Fillets Trim D		16.00	17.20 +		
	Smoked		30.00	32.26 +		
	Fresh - gutted	4-5	14.80	15.91 --		United Kingdom
	IQF portion, 10% glazing	100-150 g/pc	15.30	16.45	CPT	Denmark
Chum salmon/Saumon chien/ Keta <i>Oncorhynchus keta</i>	H&G IQF	4-6 lb/pc	4.65	5.00	Spain CIF	Canada
		> 6	4.60	4.95		
Pink salmon/Saumon rose Salmón rosado <i>Oncorhynchus gorbuscha</i>	Blockfrozen	600-800 g/pc	2.31	2.50	Russian Federation FOB	Europe
TROUT						March 2025
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole		8.00	8.60 =	France wholesale	France
	Fillet		11.20	12.04 =		
	Fillet, smoked		21.00	22.58 =		
	Whole, gutted, bulk		13.91	14.96 -	Retail	
	Fresh - whole		5.60	6.02 +	Spain wholesale	Spain
	Fresh - fillets		6.00	6.45 +		
	Gutted, 10% glazing	200-300 g/pc	5.55	5.97	CIF	Türkiye
		300-350	5.55	5.97		
	Fillets, 20% glazing	80-120	6.65	7.15		
	Fresh - whole		6.15	6.61 -	Italy CPT	Italy
	Fresh, Fillets - skin-on		10.50	11.29 -		
	Fresh, Fillets - skinless		11.40	12.26 =		
	H&G	300-500 g/pc	4.67	5.02	wholesale	
	whole	350-500	6.00	6.45 -		
fillets	350-500	13.00	13.98			
		10.40	11.18 =			
Fresh, whole gutted	600-800 g/pc 500	GBP 8.80 GBP 14.10	10.48 16.79	11.43 18.31	- + United Kingdom retail	Scotland
FRESHWATER FISH						March 2025
Arctic char/Omble-chevalier/ Trucha alpina <i>Salvelinus alpinus</i>	Fresh- whole		12.50	13.44 =	France wholesale	Europe
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh, whole	2/4 kg/pc	5.02	5.40 -	Italy FCA	Tanzania
	Fresh - fillets		6.74	7.25 -		
	Fresh - steaks		6.49	6.98		
		15.99	17.19 =	retail		
	Fresh - fillets		11.00	11.83 +	wholesale	
	Fresh - fillets		9.50	10.22 =	Spain wholesale	
	Fillets		6.25	6.72 +		
Fillets, skinless	300-500 g/pc	8.30	8.92	CIF		
	500-1000	8.30	8.92			
Pike perch/Sandrel/ Lucioperca <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	5.97	6.45	CFR	
	Fresh- whole	Average size	11.00	11.83 =	France wholesale	Europe
	Fillet		12.00	12.90 =		
Nile Tilapia/Tilapia du Nil/Tilapia del Nilo <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc	4.35	4.68	Spain CFR	China
		140-200	4.75	5.11		
	Gutted, scale-less, 20% glazing	200-300 g/pc	2.40	2.58		
		300-500	3.10	3.33		
		500-800	3.40	3.66		
		> 800	3.45	3.71		
	Fillet	3-5 oz/pc	5.10	5.48	United States of America CIF	Viet Nam
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed		4.00	4.30 =	Italy wholesale	
	Fillet		7.75	8.33 +	retail	
	Fresh, fillet		6.50	6.99 +	Spain wholesale	
	Fillet		3.50	3.76		
	Fillet, 20% glazing	120-170 g/pc	3.00	3.23	CIF	
	170-230	2.95	3.17			
	Fillets, interleaved, 0% glazing	170-230	4.05	4.35		
NON-TRADITIONAL SPECIES						March 2025
Sturgeon/Esturgeon/ Esturione <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.50	8.06 =	France CIF	France
	Gutted	5-7 kg/pc	10.50	11.29 =		
	Fillets	200-300 g/pc	16.00	17.20 =		
		800-1000	16.00	17.20 =		
		Caviar (Aquitaine) metal boxes		1,500		
European eel/Anguille d'Europe/ Anguilla europea <i>Anguilla anguilla</i>	Smoked	Medium	49.00	52.69	wholesale	Europe
	Fresh		16.50	17.74 -	Italy CPT	
			28.50	30.65 +	wholesale	



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
NON-TRADITIONAL SPECIES (cont.)						March 2025
Common dentex/ Denté commun Denton <i>Dentex dentex</i>	Fresh - whole	225-300 g/pc	2.08	2.24	Spain FOB	Morocco
		275-350	2.35	2.53		
		350-500	2.45	2.63		
		500-800	2.65	2.85	Italy CPT	
		1-2 kg/pc	22.90	24.62 -		
		2-3	25.67	27.60 -		
		3-5	23.95	25.75 -		
5-7	23.85	25.65 -				
7-10	24.00	25.81 -				
Dusky grouper Mérrou noir/Mero moreno <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc	15.04	16.17	CIF	Senegal
		2-4	15.78	16.96		
		4-7	13.99	15.04		
		7-10	13.91	14.96		
		10-20	11.20	12.04		
White grouper/ Merou blanc/Cherna de ley <i>Epinephelus aeneus</i>	Gutted	1-2 kg/pc	12.22	13.14	CIF	Yemen
		2-4	12.50	13.45		
		4-7	13.55	14.57		
		small	4.72	5.10		
		medium	4.91	5.30 +		
big	4.72	5.10				
Small-scale grouper Mérrou petites écailles Mero escamoso <i>Epinephelus polylepis</i>		1-3 kg/pc	4.72	5.10	France/Greece CIF	
		3-5	4.58	4.95		
		5-8	4.72	5.10		
		8-12	4.72	5.10		
		2-3 kg/pc	4.44	4.80	France/Greece CIF	
		3-5	4.44	4.80		
		5-8	4.44	4.80		
Spangled emperor/ Empereur moris/ Emperador relámpago <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.63	5.00	Italy/Greece CIF	
	Gutted, scales off	3-5 kg/pc	3.47	3.75 =		
		1-2	2.50	2.70		
	Headless, gutted	2-3	3.37	2.70	France CIF	
		3-5	4.63	5.00		
		5-10	4.72	5.10		
	Whole	1-2	2.73	2.95		
2-3		2.73	2.95			
Mahi mahi/Dorado/ Dorado <i>Coryphaena hippurus</i>	Gutted, skinless		2.73	2.95	Europe CIF	Mozambique
	Fresh, gutted		8.45	9.09 -	Italy CPT	Imported
	Fresh, fillets		11.00	11.83		
	Fillets, skin-om	500-1000 g/pc	5.45	5.86	Spain CIF	Spain
		1000-2000	5.70	6.13		
Red pandora Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, H&G	< 2000	4.95	5.32 ^	FOB	
		< 250 g/pc	1.59	1.71		
		200-350	2.38	2.56		
		300-500 g/pc	1.94	2.10		
Common pandora/ Pageot commun/Breca <i>Pagellus erythrinus</i>	Fresh, whole	500-1000	2.04	2.20	Italy/Greece CFR	Yemen
		500-1000	2.04	2.20		
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on		5.85	6.29	Spain FOB	Morocco
		300-500 g/pc	9.78	10.52 -	Italy CPT	
		500-1000	13.88	14.92 +		
		1000-2000	13.98	15.03 +		
Mako shark/Taupe bleue Marrajo dientuso <i>Isurus oxyrinchus</i>	H&G, skin-on	< 4 kg/pc	2.45	2.63 =	Spain FOB	Spain
		4-7	2.35	2.53 +		
		7-12	2.20	2.37 +		
		12-20	2.25	2.42 +		
		> 20	2.25	2.42 +		
Black marlin/Makaira noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	< 10 kg/pc	4.50	4.84 +		
		10-30	5.55	5.97 +		
		30-50	6.25	6.72 -		
		50-100	5.95	6.40 -		
		> 100	4.25	4.57 =		
Blue marlin/Makaira bleu/ Marlin azul <i>Makaira indica</i>	H&G, skin-on	< 80 kg/pc	4.75	5.11 =		
		> 80	4.85	5.22 =		
Thornback ray/ Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc	6.95	7.47 +	Italy CPT	Imported
		400-600	6.52	7.01		
	Wings, skin-less, 20% glazing	150-300 g/pc	5.60	6.02	Spain CIF	Netherlands (Kingdom of)
		300-600	5.95	6.40		
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	> 600	6.10	6.56	France/ Italy CIF	Yemen
		2-3 pc/kg	2.96	3.20		
		3-5	3.24	3.50 -		
		5-10	3.61	3.90		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
SEABASS/SEABREAM/ MEAGRE						March 2025		
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	4.80	5.16 +	Greece FOB	Greece		
		300-450	5.40	5.81 +				
		450-600	5.80	6.24 =				
		600-800	7.00	7.53 =				
		800-1000	8.00	8.60 =				
		> 1000	10.00	10.75 =				
		200-300 g/pc	5.10	5.48 +	Italy CIF			
		300-450	5.70	6.13 +				
		450-600	6.10	6.56 =				
		600-800	7.30	7.85 =				
		800-1000	8.30	8.92 =				
		> 1000	10.30	11.08 =				
		200-300 g/pc	5.17	5.56 +	France CIF			
		300-450	5.77	6.20 +				
		450-600	6.17	6.63 =				
		600-800	7.37	7.92 =				
		800-1000	8.37	9.00 =				
		> 1000	10.37	11.15 =				
		200-300 g/pc	5.16	5.55 +	Spain CIF			
		300-450	5.76	6.19 +				
		450-600	6.16	6.62 =				
		600-800	7.36	7.91 =				
		800-1000	8.36	8.99 =				
		> 1000	10.36	11.14 =				
		200-300 g/pc	5.20	5.59 +	Germany CIF			
		300-450	5.80	6.24 +				
		450-600	6.20	6.67 =				
		600-800	7.40	7.96 =				
		800-1000	8.40	9.03 =				
		> 1000	10.40	11.18 =				
		200-300 g/pc	5.17	5.56 +	Portugal CIF			
		300-450	5.77	6.20 +				
		450-600	6.17	6.63 =				
		600-800	7.37	7.92 =				
		800-1000	8.37	9.00 =				
		> 1000	10.37	11.15 =				
	Fresh - whole farmed	200-300 g/pc	5.44	5.85 +	UK CIF			
		300-450	6.04	6.49 +				
		450-600	6.44	6.92 =				
		600-800	7.64	8.22 =				
		800-1000	8.64	9.29 =				
		> 1000	10.64	11.44 =				
	H&G, gutted, without scales, 20% glazing	200-300 g/pc	5.70	6.13	Spain CIF	Türkiye		
		300-400	5.80	6.24				
		400-600	5.90	6.34				
		800-1000	12.30	13.23				
	Filletts, skin-on, 20% glazing	80-120 g/pc	8.50	9.14				
		120-160	9.40	10.11				
		> 160	9.90	10.65				
	Fresh - whole - wild, from trawling	800-1000 g/pc	12.50	13.59 =	France wholesale	France		
		1000-2000	13.50	14.67 =				
		2000-3000	14.50	15.76 =				
	Fresh - whole - wild, from line fishing	1000-2000 g/pc	15.50	16.85 +				
		2000-3000	16.50	17.93 =				
		> 3000	18.50	20.11 =				
	Fresh - whole - farmed	400-600 g/pc	10.50	11.41 =			Italy CPT	Greece
		600-800	11.50	12.50 =				
		800-1000	12.50	13.59 =				
		300-400 g/pc	5.15	5.54 +				
		400-600	5.65	6.08 +				
		600-800	6.40	6.88 =				
		Large	12.10	13.01 =				
	Fresh, wild	Medium	10.10	10.86 =	wholesale	Italy (Orbetello)		
		Small	7.80	8.39				
	Fresh, wild	500-1000 g/pc	12.22	13.14 =			Morocco	
		1000-2000	11.65	12.53 +				
	Fresh, wild, line caught	500-1000 g/pc	16.50	17.74 +				
		1000-2000	19.78	21.27				
		2000-3000	30.61	32.91				
	Fresh, wild Fresh, farmed	500-1000 g/pc	27.50	29.57 =			Europe	
		300-400 g/pc	6.30	6.77 +				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
SEABASS/SEABREAM/ MEAGRE (cont.)						March 2025	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		200-300 g/pc	3.66	3.94	Italy CIF	Greece	
		300-450	5.33	5.73			
		450-600	5.70	6.13			
		600-800	6.71	7.22			
		800-1000	9.61	10.33			
	Fresh, fillets	70-100 g/pc	11.80	12.69 +	CPT		
	100-140	12.42	13.35 +				
	140-180	14.92	16.04				
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc	5.50	5.91 =	Greece FOB		
		300-450	5.90	6.34 =			
		450-600	6.00	6.45 =			
		600-800	7.00	7.53 =			
		800-1000	8.00	8.60 =			
		> 1000	10.00	10.75 =			
		200-300 g/pc	5.80	6.11 =	Italy CIF		
		300-450	6.20	6.54 =			
		450-600	6.30	6.77 =			
		600-800	7.30	7.85 =			
		800-1000	8.30	8.92 =			
		> 1000	10.30	11.08 =			
		200-300 g/pc	5.87	6.31 =	France CIF		
		300-450	6.27	6.74 =			
		450-600	6.37	6.85 =			
		600-800	7.37	7.92 =			
		800-1000	8.37	9.00 =			
		> 1000	10.37	11.15 =			
		200-300 g/pc	5.86	6.30 =	Spain CIF		
		300-450	6.26	6.73 =			
		450-600	6.36	6.84 =			
		600-800	7.36	7.91 =			
		800-1000	8.36	8.99 =			
		> 1000	10.36	11.14 =			
	Fresh - whole farmed	200-300 g/pc	5.90	6.34 =	Germany CIF		Greece
		300-450	6.30	6.77 =			
		450-600	6.40	6.88 =			
		600-800	7.40	7.96 =			
		800-1000	8.40	9.03 =			
		> 1000	10.40	11.18 =			
		200-300 g/pc	5.87	6.31 =	Portugal CIF		
		300-450	6.27	6.74 =			
		450-600	6.37	6.85 =			
		600-800	7.37	7.92 =			
		800-1000	8.37	9.00 =			
		> 1000	10.37	11.15 =			
		200-300 g/pc	6.14	6.60 =	UK CIF		
		300-450	6.54	7.03 =			
		450-600	6.64	7.14 =			
		600-800	7.64	8.22 =			
		800-1000	8.64	9.29 =			
		> 1000	10.64	11.44 =			
Fresh - wild	500-1000 g/pc	24.40	26.24	Spain CIF	France		
	1000-2000	19.80	21.29		Türkiye		
	3000-4000	16.40	17.63				
Whole, gutted, scaleless	200-300 g/pc	6.50	6.99				
	300-400	6.80	7.31				
Fillets, skin-on, 20% glazing	80-120 g/pc	10.50	11.29				
	120-160	10.65	11.45	wholesale	Europe		
Fresh, wild		22.00	26.51 -				
Fresh, farmed		6.50	7.83 +				
Fresh, wild	500-800 g/pc	15.50	16.67 -	France wholesale	France		
	800-1000	21.00	22.58 =		EU		
	> 1000	19.50	20.97 -		France		
Fresh - farmed	300-400 g/pc	9.00	9.68 =				
	400-600	10.40	11.18 =				
	600-800	11.40	12.26 =				
	800-1000	12.40	13.33 =				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
SEABASS/SEABREAM/ MEAGRE (cont.)						March 2025	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh, farmed	300-400 g/pc	6.30	6.77	Italy CIF CPT	Greece	
		200-300 g/pc	5.49	5.90 -			
		300-400	5.89	6.33 +			
		400-600	5.90	6.34 +			
		600-800	6.32	6.80 +			
		800-1000	7.85	8.44 +			
		1000-1500	8.50	9.14 +			
	Fresh, fillets	70-100 g/pc	13.00	13.98 +			
		100-140	12.83	13.80 +			
		140-180	12.68	13.63 +			
	Fresh - wild	800-1000	18.98	20.41 +			Morocco
		1000-2000	20.44	21.98 -			
		2000-3000	20.24	21.76 +			
		> 3000	15.35	16.51 -			
	Fresh - farmed	Large	11.40	12.26 =			Italy (Orbetello)
		Medium	10.20	10.97 =			
		Small	7.80	8.39			
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh		8.29	8.91 +		Senegal	
		300-500 g/pc	8.40	9.03 -		Spain	
		500-1000	11.85	12.74 -			
		1000-2000	12.00	12.90 +			
Meagre/Maigre commun/Corvina <i>Argyrosomus regius</i>	Fresh - whole farmed	800-1000 g/pc	6.50	6.99		Greece	
		1000-2000	7.64	8.22 -			
		> 2000	8.38	9.01 +			
	Fresh - whole, wild	0.5-1 kg/pc	13.34	14.34 +		Mediterraneo	
		1-2	11.12	11.96 +			
		2-4	10.75	11.56			
		3-5	13.50	14.52 +			
		5-10	13.41	14.42 +			
		10-15	13.49	14.51 +			
		15-20	13.65	14.68 +			
		20-30	14.25	15.32			
	Fresh, cultured		10.00	10.75 =	Spain wholesale		
			8.90	9.57 +			
> 1000 g/pc		14.50	15.59 +	France wholesale	France		



The European Fish Price Report is a monthly GLOBEFISH publication. This issue was prepared by Helga Josupeit, Rodrigo Misa, and Firoza Buranudeen.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.43	1.55
Norway	NOK	10.51	11.34
USA	USD		1.08
EU	EUR	0.93	
Denmark	DKK	6.91	7.46
Russia	RUR	84.74	91.50
Poland	PLN	3.86	4.17
UK	GBP	0.77	0.84

Exchange Rates 25.3.2025

Acronyms

FAD	Fish aggregating device
SFPAs	Sustainable Fisheries Partnership Agreements
NSC	Norwegian Seafood Council
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
^	New insertion
	Not updated since last issue

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Food and Agriculture
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EUROPEAN PRICE REPORT

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